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Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated December 13, 2022 (the “**Prospectus**”) issued by OrbusNeich Medical Group Holdings Limited (the “**Company**”).

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities or any Shares under the Global Offering. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States or any other jurisdiction where such distribution is prohibited by law, nor is this announcement an offer for sale or solicitation to purchase or subscribe for securities in the United States or any other jurisdictions. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”), or any applicable state securities laws, and may not be offered, sold, pledged or transferred within the United States or to, or for the account or benefit of U.S. persons (as defined in Regulation S under the U.S. Securities Act (the “**Regulation S**”)) except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. The Offer Shares are being offered and sold outside the United States in offshore transactions in accordance with Regulation S. There will be no public offering of the securities of the Company in the United States.

The Hong Kong Offer Shares will be offered to the public in Hong Kong subject to the terms and conditions set out in the Prospectus and the related application form. The Hong Kong Offer Shares will not be offered to any person who is outside Hong Kong and/or not resident in Hong Kong.

Potential investors of the Offer Shares should note that the Joint Sponsors and the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) may, in their absolute discretion and by giving notice in writing to the Company, terminate the Hong Kong Underwriting Agreement with immediate effect if any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Hong Kong Underwriting Agreement – Grounds for Termination” in the Prospectus occurs at any time prior to 8:00 a.m. in Hong Kong on the Listing Date (which is currently expected to be on Friday, December 23, 2022).



**OrbusNeich Medical Group Holdings Limited**

**業聚醫療集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**GLOBAL OFFERING**

Number of Offer Shares under the : 54,633,000 Shares  
Global Offering  
Number of Hong Kong Offer Shares : 5,464,000 Shares  
Number of International Offer Shares : 49,169,000 Shares  
Offer Price : HK\$8.80 per Share plus brokerage of 1.0%,  
SFC transaction levy of 0.0027%,  
AFRC transaction levy of 0.00015% and  
the Hong Kong Stock Exchange  
trading fee of 0.005%  
Stock Code : 6929

*Joint Sponsors, Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and  
Joint Lead Managers*



*Overall Coordinator, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager*



*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*



*Joint Bookrunners and Joint Lead Managers*



## ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

### SUMMARY

#### OFFER PRICE

- The Offer Price is HK\$8.80 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.005%).

#### NET PROCEEDS FROM THE GLOBAL OFFERING

- Based on the Offer Price of HK\$8.80 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of underwriting fees and commissions, the discretionary incentive fee (assuming the full payment of the discretionary incentive fee of 2% of the aggregate Offer Price of all the Offer Shares under the Global Offering) and the estimated expenses, are estimated to be approximately HK\$366.8 million.
- The Company intends to apply such net proceeds in accordance with the purposes as set out in the section headed “Net Proceeds from the Global Offering” in this announcement.

#### APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

##### Hong Kong Public Offering

- The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been moderately over-subscribed. A total of 3,951 valid applications pursuant to the Hong Kong Public Offering (including applications through the **White Form eIPO** service and through the **CCASS EIPO** service) for a total of 10,995,500 Hong Kong Offer Shares were received, representing approximately 2.01 times of the total number of 5,464,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering.
- As the Hong Kong Public Offering has been over-subscribed by less than 15 times of the number of the Offer Shares initially available for subscription under the Hong Kong Public Offering, the reallocation procedures as disclosed in the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation and clawback” in the Prospectus has not been applied. The final number of Offer Shares under the Hong Kong Public Offering is 5,464,000 Offer Shares, representing 10% of the total number of the Offer Shares initially available under the Global Offering, and being allocated to 2,513 successful applicants under the Hong Kong Public Offering, among which 1,785 have been allocated one board lot of Offer Shares.

##### International Offering

- The Offer Shares initially offered under the International Offering have been slightly over-subscribed, representing approximately 1.09 times of the total number of 49,169,000 Offer Shares initially available under the International Offering. There were a total of 115 places under the International Offering.
- The final number of Offer Shares under the International Offering is 49,169,000 Offer Shares, representing 90% of the total number of Offer Shares available under the Global Offering.

- A total number of 88 placees have been allotted five or fewer board lots of Shares, representing approximately 76.52% of the total number of placees under the International Offering. These placees have been allotted 44,000 Shares in total, representing approximately 0.09% of the Offer Shares available under the International Offering and 0.08% of the total number of the Offer Shares under the Global Offering.
- A total of 88 placees have been allotted one board lot of Offer Shares, representing approximately 76.52% of the total number of placees under the International Offering. These placees have been allotted 44,000 Shares in total, representing approximately 0.09% of the Offer Shares available under the International Offering and 0.08% of the total number of the Offer Shares under the Global Offering.

### **CORNERSTONE INVESTOR**

- Based on the Offer Price of HK\$8.80 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.005%) and pursuant to the Cornerstone Investment Agreement, the Cornerstone Investor has subscribed for 35,681,500 Offer Shares, representing approximately 65.31% of the Offer Shares pursuant to the Global Offering and approximately 4.31% of the Shares in issue immediately following completion of the Global Offering.
- Please refer to the section headed “Cornerstone Investor” in this announcement for details relating to the subscription by the Cornerstone Investor.

### **COMPLIANCE WITH THE PLACING GUIDELINES**

- The International Offering is in compliance with Appendix 6 to the Listing Rules (the “**Placing Guidelines**”). No International Offer Shares placed by or through the Overall Coordinators, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters or the Capital Market Intermediaries under the Global Offering have been placed with applicants who are core connected persons (as defined in the Listing Rules) of the Company, or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines, or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees.
- The Directors confirm that, to the best of their knowledge, information and belief, (i) none of the Offer Shares subscribed by public Shareholders in the Hong Kong Public Offering and placees in the International Offering has been financed directly or indirectly by the Company, any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, existing Shareholders of the Company or any of their subsidiaries or their respective close associates; (ii) none of the public Shareholders in the Hong Kong Public Offering and placees in the International Offering who has subscribed for the Offer Shares is accustomed to taking instructions from the Company, any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, existing Shareholders of the Company or any of their subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in their name or otherwise held by them; (iii) there is no side agreement or arrangement between the Company, any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, existing Shareholders of the Company or any of their subsidiaries or their respective close associates, on one hand, and the public subscribers or the placees who have subscribed for the Offer Shares, on the other hand.
- The Directors further confirm that, to the best of their knowledge, information and belief, all placees under the International Offering and their ultimate beneficial owners are not and are independent of any of (a) the core connected persons (as defined in the Listing Rules) of the Company, (b) the directors or existing shareholders of the Company or any of the Company’s subsidiaries, or (c) the close associates (as defined in the Listing Rules) of (a) and/or (b) above, whether in their own names or through nominees.

- None of the Joint Sponsors, the Overall Coordinators, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, the Capital Market Intermediaries and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in the Placing Guidelines) has taken up any Offer Shares for its own benefit under the Global Offering.

## LOCK-UP UNDERTAKINGS

- Each of the Company, the Controlling Shareholders, the Cornerstone Investor, the Pre-IPO Investors and certain existing Shareholders of the Company is subject to certain lock-up undertakings as set out in the section headed “Lock-up Undertakings” in this announcement.

## RESULTS OF ALLOCATIONS

- The final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocations of the Hong Kong Offer Shares will be published on Thursday, December 22, 2022 and on the Company’s website at <https://orbusneich.com> and the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk).
- The results of allocations of the Hong Kong Offer Shares and the Hong Kong identity card numbers, passport numbers, Hong Kong business registration numbers or certificate of incorporation numbers of successful applicants (where applicable) under the Hong Kong Public Offering will be available at the times and dates and in the manner set forth below:
  - in the announcement to be posted on the websites of the Company and the Stock Exchange at <https://orbusneich.com> and [www.hkexnews.hk](http://www.hkexnews.hk), respectively, by no later than Thursday, December 22, 2022;
  - from the designated results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk) (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function on a 24 hour basis from 8:00 a.m. on Thursday, December 22, 2022 to 12:00 midnight on Wednesday, December 28, 2022; and
  - from the allocation results telephone enquiry line by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. from Thursday, December 22, 2022 to Thursday, December 29, 2022 (excluding Saturday, Sunday and public holidays in Hong Kong).
- This announcement contains a list of identification document numbers. Identification document numbers shown in the section headed “Results of Applications Made by **White Form eIPO**” in this announcement refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” in this announcement are provided by CCASS Participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature. Please note that the list of identification document numbers in this announcement is not a complete list of successful applicants since only successful applicants whose identification document numbers are provided by CCASS are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated below. Applicants who applied for the Hong Kong Offer Shares through their brokers can consult their brokers to enquire about their application results.

- Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed “Results of Applications Made by **White Form eIPO**” and “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

## **DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES**

- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service and who have been wholly or partially successfully allocated Hong Kong Offer Shares may collect refund checks and/or Share certificates (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, December 22, 2022, or such other date as notified by the Company in the newspapers as the date of dispatch/collection of Share certificates/e-Refund payment instructions/refund checks.
- Applicants being individuals who are eligible for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporations’ chops. Both individuals and authorized representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar.
- Share certificates for Hong Kong Offer Shares allotted to applicants who applied for less than 1,000,000 Hong Kong Offer Shares through the **White Form eIPO** service are expected to be dispatched to the addresses specified in the relevant application instructions by ordinary post at their own risk on or before Thursday, December 22, 2022.
- Share certificates for Hong Kong Offer Shares allocated to applicants who applied through the **White Form eIPO** service which are not collected in person by 1:00 p.m. on Thursday, December 22, 2022 are expected to be dispatched by ordinary post to the addresses specified in the relevant application instructions at their own risk on or before Thursday, December 22, 2022.
- Wholly or partially successful applicants who applied by giving **electronic application instructions** to HKSCC via CCASS will have their Share certificates issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants who gave **electronic application instructions** on their behalf on Thursday, December 22, 2022 or on any other date determined by HKSCC or HKSCC Nominees.
- Applicants who instructed a designated CCASS participant to give **electronic application instructions** on their behalf can also check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable to them with that designated CCASS participant.

- Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, December 22, 2022 or on any other date determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS can also check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC’s “Operating Guide for Investor Participants” in effect from time to time) on Thursday, December 22, 2022 or on any other date determined by HKSCC or HKSCC Nominees. Immediately after the crediting of the Hong Kong Offer Shares to the CCASS Investor Participants stock accounts and the credit of refund monies to the CCASS Investor Participants bank accounts, HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts and the amount of refund monies (if any) credited to their designated bank accounts.
- Applicants who applied through the **White Form eIPO** service and paid the application monies from a single bank account will have refund monies (if any) dispatched to their application payment accounts in the form of e-Refund payment instructions. Applicants who applied through the **White Form eIPO** service and paid the application monies through multiple bank accounts will have refund monies (if any) dispatched to the addresses specified in their application instructions in the form of refund check(s) in favor of the applicant (or, in the case of joint applications, the first-named applicant) by ordinary post at their own risk.
- Refund monies (if any) for applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants’ designated bank accounts or the designated bank accounts of the designated CCASS participants on Thursday, December 22, 2022.
- Share certificates for the Offer Shares will only become valid at 8:00 a.m. on Friday, December 23, 2022, provided that (i) the Global Offering has become unconditional in all respects at or before that time; and (ii) the right of termination as described in “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Hong Kong Underwriting Agreement – Grounds for Termination” in the Prospectus has not been exercised. For more information, please refer to the section headed “How to Apply for Hong Kong Offer Shares” in the Prospectus.
- The Company will not issue any temporary document of title in respect of the Offer Shares. No receipt will be issued for application monies received.

## **PUBLIC FLOAT**

- The Directors confirm that:
  - (i) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately following completion of the Global Offering;
  - (ii) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately following completion of the Global Offering;
  - (iii) the number of Shares to be held by the public will satisfy the minimum percentage as prescribed by Rule 8.08(1)(a) of the Listing Rules immediately following completion of the Global Offering;
  - (iv) the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and
  - (v) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.
- Immediately following completion of the Global Offering, approximately 25.09% of the Company's total issued Shares, inclusive of a total of approximately 18.49% of the Shares held by the other existing Shareholders of the Company, will count towards the public float of the Company, which satisfies the minimum percentage as prescribed by Rule 8.08 of the Listing Rules.

## **COMMENCEMENT OF DEALINGS**

- Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Friday, December 23, 2022, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, December 23, 2022.
- The Shares will be traded in board lots of 500 Shares each and the stock code of the Shares is 6929.

**In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.**

## **OFFER PRICE**

The Offer Price is HK\$8.80 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.005%).



## NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$8.80 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of underwriting fees and commissions, the discretionary incentive fee (assuming the full payment of the discretionary incentive fee of 2% of the aggregate Offer Price of all the Offer Shares under the Global Offering) and the estimated expenses, are estimated to be approximately HK\$366.8 million. The Company intends to apply such net proceeds for the following purposes:

<b>Percentage and Amount of Net Proceeds</b>	<b>Intended Application</b>
30.0%, or approximately HK\$110.0 million	For the development and commercialization of the Group's pipeline products
54.2%, or approximately HK\$198.8 million	For expansion of the Group's production capacities
10.8%, or approximately HK\$39.7 million	For potential strategic acquisitions with an aim to expand the Group's product portfolio and strengthen the Group's R&D capabilities
5.0%, or approximately HK\$18.3 million	For working capital and other general corporate purposes

Please refer to the section headed "Future Plans and Use of Proceeds" in the Prospectus for further details of the Company's intended use of the net proceeds from the Global Offering.

## APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

### Hong Kong Public Offering

The Hong Kong Offer Shares initially available under the Hong Kong Public Offering have been moderately over-subscribed. At the close of the application lists at 12:00 noon on Friday, December 16, 2022, a total of 3,951 valid applications had been received pursuant to the Hong Kong Public Offering through the **White Form eIPO** service and through the **CCASS EIPO** service for a total of 10,995,500 Hong Kong Offer Shares, representing approximately 2.01 times of the total number of 5,464,000 Offer Shares initially available for subscription under the Hong Kong Public Offering, among which:

- 3,949 valid applications in respect of a total of 9,795,500 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the Offer Price of HK\$8.80 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027%, Hong Kong Stock Exchange trading fee of 0.005% and AFRC transaction levy of 0.00015%) of HK\$5 million or less, representing approximately 3.59 times of the 2,732,000 Hong Kong Offer Shares initially comprised in Pool A; and
- 2 valid applications in respect of a total of 1,200,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the Offer Price of HK\$8.80 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027%, Hong Kong Stock Exchange trading fee of 0.005% and AFRC transaction levy of 0.00015%) of more than HK\$5 million, representing approximately 0.44 times of the 2,732,000 Hong Kong Offer Shares initially comprised in Pool B.

No applications have been rejected due to invalid application. 2 multiple or suspected multiple applications have been identified and rejected. No application have been rejected due to dishonored payment. No application for more than 2,732,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering) has been identified.

As the over-subscription in the Hong Kong Public Offering represents less than 15 times of the number of the Offer Shares initially available for subscription under the Hong Kong Public Offering, the reallocation procedure as disclosed in the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation and clawback” in the Prospectus has not been applied. The final number of Offer Shares under the Hong Kong Public Offering is 5,464,000 Shares, representing 10% of the total number of Offer Shares initially available under the Global Offering, and being allocated to 2,513 successful applicants under the Hong Kong Public Offering, among which 1,785 applicants have been allotted one board lot of Offer Shares totalling 892,500 Shares.

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the section headed “Basis of Allocation under the Hong Kong Public Offering” below.

### **International Offering**

The Offer Shares initially offered under the International Offering have been slightly oversubscribed, representing approximately 1.09 times of the total number of Offer Shares initially available under the International Offering. There are a total number of 115 places under the International Offering.

The final number of Offer Shares allocated to the places under the International Offering is 49,169,000 Shares, representing 90% of the total number of Offer Shares initially available under the Global Offering.

A total number of 88 places have been allotted five or fewer board lots of Offer Shares, representing 76.52% of the total number of places under the International Offering. These places have been allotted 44,000 Shares in total, representing approximately 0.09% of the Offer Shares available under the International Offering and 0.08% of the total number of the Offer Shares under the Global Offering.

A total of 88 places have been allotted one board lot of Offer Shares, representing approximately 76.52% of the total number of places under the International Offering. These places have been allotted 44,000 Shares in total, representing approximately 0.09% of the Offer Shares available under the International Offering and 0.08% of the total number of the Offer Shares under the Global Offering.

## CORNERSTONE INVESTOR

Based on the Offer Price of HK\$8.80 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.005%) and pursuant to the Cornerstone Investment Agreement as disclosed in the section headed “Cornerstone Investment” in the Prospectus, the number of Offer Shares subscribed for by the Cornerstone Investor has been determined as set out below:

<b>Cornerstone Investor</b>	<b>Investment amount (HK\$ in million)</b>	<b>Number of Offer Shares</b>	<b>Approximately % of total number of Offer Shares</b>	<b>Approximately % of total Shares in issue immediately following the completion of Global Offering</b>
Fuyang Industrial Fund Management	314	35,681,500	65.31	4.31
<b>Total</b>	<b>314</b>	<b>35,681,500</b>	<b>65.31</b>	<b>4.31</b>

To the best knowledge of the Company, (i) there is no side agreement or arrangement between the Group (or any of its Controlling Shareholders) and the Cornerstone Investor, or any benefit, direct or indirect, conferred on the Cornerstone Investor by virtue of or in relation to the Cornerstone Placing, other than a guaranteed allocation of the relevant Offer Shares at the Offer Price; (ii) the Cornerstone Investor is an Independent Third Party and is not its connected person (as defined in the Listing Rules); (iii) the Cornerstone Investor is not accustomed to take instructions from the Company, the Directors, its chief executive, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Offer Shares; (iv) none of the subscription of the Offer Shares by the Cornerstone Investor is directly or indirectly financed by the Company, the Directors, chief executive, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates; and (v) the Cornerstone Investor will be utilizing its proprietary funding or the proprietary funding of the funds under its management, as appropriate, as its source of funding for the subscription of the Offer Shares.

To the best knowledge of the Company and as confirmed by the Cornerstone Investor, its subscription under the Cornerstone Placing would be financed by its own internal financial resources. The Cornerstone Investor has confirmed that all necessary approvals have been obtained with respect to the Cornerstone Placing, and that no specific approval from any stock exchange (if relevant) or its shareholders is required for the relevant cornerstone investment. No special rights have been granted to the Cornerstone Investor pursuant to the Cornerstone Investment Agreement, other than a guaranteed allocation. None of the Cornerstone Investor or its affiliates, directors, officers, employees, agents or representatives, has accepted or entered into any agreement or arrangement to accept any direct or indirect benefits by side letter or otherwise, from the Company, its Controlling Shareholders, any member of the Group, or any of their respective affiliates, directors, officers, employees, agents or representatives in the Global Offering or otherwise has engaged in any conduct or activity inconsistent with, or in contravention of, Guidance Letter HKEX-GL51-13.

The Cornerstone Placing forms part of the International Offering and the Cornerstone Investor has not subscribed for any Offer Shares under the Global Offering (other than pursuant to the Cornerstone Investment Agreement). The Offer Shares to be subscribed by the Cornerstone Investor will rank *pari passu* in all respect with the fully paid Shares in issue and will count towards the public float of the Company under Rule 8.08 of the Listing Rules. Immediately following the completion of the Global Offering, the Cornerstone Investor will not become a substantial Shareholder of the Company, nor will it have any Board representation in the Company. Other than a guaranteed allocation of the relevant Offer Shares at the Offer Price, the Cornerstone Investor does not have any preferential rights in the Cornerstone Investment Agreement compared with other public Shareholders.

The Cornerstone Investor has agreed that it will not, whether directly or indirectly, at any time during the period of six months following the Listing Date (the “**Lock-up Period**”), dispose of any of the Offer Shares it has purchased pursuant to the Cornerstone Investment Agreement, save for certain limited circumstances, such as transfers to any of its wholly-owned subsidiaries who will be bound by the same obligations of the Cornerstone Investor, including the Lock-up Period restriction.

Please refer to the section headed “Cornerstone Investment” in the Prospectus for further details relating to the Cornerstone Investor.

## **COMPLIANCE WITH THE PLACING GUIDELINES**

The International Offering is in compliance with the Placing Guidelines. No International Offer Shares placed by or through the Overall Coordinators, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters or the Capital Market Intermediaries under the Global Offering have been placed with applicants who are core connected persons (as defined in the Listing Rules) of the Company, or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees.

The Directors confirm that, to the best of their knowledge, information and belief, (i) none of the Offer Shares subscribed by public Shareholders in the Hong Kong Public Offering and places in the International Offering has been financed directly or indirectly by the Company, any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, existing Shareholders of the Company or any of their subsidiaries or their respective close associates; (ii) none of the public Shareholders in the Hong Kong Public Offering and places in the International Offering who has subscribed for the Offer Shares is accustomed to taking instructions from the Company, any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, existing Shareholders of the Company or any of their subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in their name or otherwise held by them; (iii) there is no side agreement or arrangement between the Company, any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, existing Shareholders of the Company or any of their subsidiaries or their respective close associates, on one hand, and the public subscribers or the places who have subscribed for the Offer Shares, on the other hand.

The Directors further confirm that, to the best of their knowledge, information and belief, all places under the International Offering and their ultimate beneficial owners are not and are independent of any of (a) the core connected persons (as defined in the Listing Rules) of the Company, (b) the directors or existing shareholders of the Company or any of the Company’s subsidiaries, or (c) the close associates (as defined in the Listing Rules) of (a) and/or (b) above, whether in their own names or through nominees.

None of the Joint Sponsors, the Overall Coordinators, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, the Capital Market Intermediaries and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in the Placing Guidelines) has taken up any Offer Shares for its own benefit under the Global Offering.

## LOCK-UP UNDERTAKINGS

Each of the Company, the Controlling Shareholders, the Cornerstone Investor, the Pre-IPO Investors and certain existing Shareholders of the Company has given certain undertakings in relation to the issue or disposal of Shares (the “**Lock-up Undertakings**”). The major terms of the Lock-Up Undertakings are set out as follows:

Name	Number of Shares to be held in the Company subject to the Lock-up Undertakings upon the Listing	Percentage of shareholding in the Company subject to the Lock-up Undertakings upon the Listing	Last day subject to the Lock-up Undertakings
<b>The Company</b> ( <i>subject to lock-up obligations pursuant to the Listing Rules and the Hong Kong Underwriting Agreement</i> )	N/A	N/A	June 22, 2023 <sup>(1)</sup>
<b>Controlling Shareholders</b> ( <i>subject to lock-up obligations pursuant to the Listing Rules and the Hong Kong Underwriting Agreement</i> )			June 22, 2023 <sup>(2)</sup> (First Six-Month Period) December 22, 2023 <sup>(3)</sup> (Second Six-Month Period)
– Mr. CHIEN, Ms. LAU and HART	521,523,844	63.00%	
<b>The Cornerstone Investor</b> ( <i>subject to lock-up obligations pursuant to the Cornerstone Investment Agreement</i> )	35,681,500	4.31%	June 22, 2023 <sup>(4)</sup>
<b>Pre-IPO Investors</b> ( <i>subject to lock-up obligations pursuant to the agreements in respect of the Pre-IPO Investment and lock-up undertakings</i> )			
– Bliss Moment	17,872,398	2.16%	June 22, 2023 <sup>(5)</sup>
– CICC Biomedical Fund	20,124,416	2.43%	June 22, 2023 <sup>(5)</sup>
– Shenzhen Share Zeshan	13,416,277	1.62%	June 22, 2023 <sup>(5)</sup>
– SZYJ	69,961,095	8.45%	June 22, 2023 <sup>(5)</sup>
– Kinetic	26,736,724	3.23%	June 22, 2023 <sup>(5)</sup>
– HTYL	15,596,422	1.88%	June 22, 2023 <sup>(5)</sup>
– SCGC Capital	12,477,138	1.51%	June 22, 2023 <sup>(5)</sup>
– Worldstar	8,912,241	1.08%	June 22, 2023 <sup>(5)</sup>
– Galaxy Capital	8,912,241	1.08%	June 22, 2023 <sup>(5)</sup>
– B.W. Holding	2,228,060	0.27%	June 22, 2023 <sup>(5)</sup>
<b>Certain existing Shareholders of the Company</b> ( <i>subject to lock-up obligations pursuant to the lock-up undertakings</i> )			
– Pik Lin Barbara WONG	8,595,408	1.04%	June 22, 2023 <sup>(6)</sup>
– Kelvin Kai Hang LAU	36,000,250	4.35%	June 22, 2023 <sup>(6)</sup>

*Notes:*

- (1) The Company may issue Shares without any lock-up obligations after the indicated date.
- (2) The Controlling Shareholders may dispose of or transfer Shares after the indicated date provided they will not cease to be Controlling Shareholders.
- (3) The Controlling Shareholders may dispose of or transfer Shares without any lock-up obligation after the indicated date.
- (4) The Cornerstone Investor may dispose of or transfer Shares without any lock-up obligation after the indicated date.
- (5) The Pre-IPO Investors may dispose of or transfer Shares without any lock-up obligation after the indicated date.
- (6) The named existing Shareholders of the Company may dispose of or transfer Shares without any lock-up obligation after the indicated date.

## **BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING**

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering – Conditions of the Global Offering” in the Prospectus, 3,951 valid applications made by the public through the **White Form eIPO** service and the **CCASS EIPO** service will be conditionally allocated on the basis set out below:

### **Pool A**

<b>Number of Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allocation/ballot</b>	<b>Approximate percentage allocated of the total number of Shares applied for</b>
500	2,589	1,194 out of 2,589 to receive 500 Shares	46.12%
1,000	550	507 out of 550 to receive 500 Shares	46.09%
1,500	110	500 Shares plus 42 out of 110 to receive additional 500 Shares	46.06%
2,000	99	500 Shares plus 83 out of 99 to receive additional 500 Shares	45.96%
2,500	117	1,000 Shares plus 34 out of 117 to receive additional 500 Shares	45.81%
3,000	59	1,000 Shares plus 44 out of 59 to receive additional 500 Shares	45.76%
3,500	18	1,500 Shares plus 3 out of 18 to receive additional 500 Shares	45.24%
4,000	51	1,500 Shares plus 31 out of 51 to receive additional 500 Shares	45.10%
4,500	17	2,000 Shares plus 1 out of 17 to receive additional 500 Shares	45.10%
5,000	114	2,000 Shares plus 58 out of 114 to receive additional 500 Shares	45.09%

<b>Number of Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allocation/ballot</b>	<b>Approximate percentage allocated of the total number of Shares applied for</b>
6,000	28	2,500 Shares plus 11 out of 28 to receive additional 500 Shares	44.94%
7,000	12	3,000 Shares plus 3 out of 12 to receive additional 500 Shares	44.64%
8,000	10	3,500 Shares plus 1 out of 10 to receive additional 500 Shares	44.38%
9,000	7	3,500 Shares plus 6 out of 7 to receive additional 500 Shares	43.65%
10,000	67	4,000 Shares plus 48 out of 67 to receive additional 500 Shares	43.58%
15,000	20	6,500 Shares plus 1 out of 20 to receive additional 500 Shares	43.50%
20,000	20	8,500 Shares plus 8 out of 20 to receive additional 500 Shares	43.50%
25,000	16	10,500 Shares plus 12 out of 16 to receive additional 500 Shares	43.50%
30,000	11	13,000 Shares plus 1 out of 11 to receive additional 500 Shares	43.48%
35,000	1	15,000 Shares	42.86%
40,000	2	17,000 Shares	42.50%
45,000	3	19,000 Shares	42.22%
50,000	6	21,000 Shares	42.00%
60,000	1	25,000 Shares	41.67%
70,000	2	29,000 Shares	41.43%
80,000	4	33,000 Shares	41.25%
90,000	1	37,000 Shares	41.11%
100,000	8	41,000 Shares	41.00%
200,000	3	82,000 Shares	41.00%
250,000	1	102,500 Shares	41.00%
400,000	1	164,000 Shares	41.00%
500,000	1	205,000 Shares	41.00%
<b>Total</b>	<b><u>3,949</u></b>	<b>Total number of Pool A successful applicants: 2,511</b>	

## Pool B

<b>Number of Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allocation/ballot</b>	<b>Approximate percentage allocated of the total number of Shares applied for</b>
600,000	<u>2</u>	600,000 Shares	100.00%
<b>Total</b>	<b><u>2</u></b>	<b>Total number of Pool B successful applicants: 2</b>	

The final number of Offer Shares under the Hong Kong Public Offering is 5,464,000 Offer Shares, representing 10% of the total number of the Offer Shares available under the Global Offering.

## RESULTS OF ALLOCATIONS

The final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocations of the Hong Kong Offer Shares are published on Thursday, December 22, 2022 and on the Company's website at <https://orbusneich.com> and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk).

The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for through the **White Form eIPO** service or through the **CCASS EIPO** service, including the Hong Kong identity card numbers, passport numbers, Hong Kong business registration numbers or certificate of incorporation numbers of successful applicants (where applicable) and the number of Hong Kong Offer Shares successfully applied for, will be made available at the times and date and in the manner specified below:

- in the announcement to be posted on the Company's website at <https://orbusneich.com> and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk), respectively, by no later than 9:00 a.m. on Thursday, December 22, 2022. Please note that the list of identification document numbers set out in this announcement may not be a complete list of successful applicants since only successful applicants whose identification document numbers are provided to HKSCC by CCASS Participants are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated below. Applicants who applied for the Hong Kong Offer Shares through designated CCASS participants can consult them to enquire about their application results;
- from the designated results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk) (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a "search by ID" function on a 24 hour basis from 8:00 a.m. on Thursday, December 22, 2022 to 12:00 midnight on Wednesday, December 28, 2022; and
- from the allocation results telephone enquiry line by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. from Thursday, December 22, 2022 to Thursday, December 29, 2022 (excluding Saturday, Sunday and public holidays in Hong Kong).



This announcement contains a list of identification document numbers. Identification document numbers shown in the section headed “Results of Applications Made by **White Form eIPO**” in this announcement refer to Hong Kong identity card numbers/passport numbers/Hong Kong business registration numbers/certificate of incorporation numbers/beneficial owner identification codes (if such applications are made by nominees as agent for the benefit of another person) whereas those displayed in the section headed “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” in this announcement are provided by CCASS Participants via CCASS. Therefore, the identification document numbers shown in the two sections are different in nature. Please note that the list of identification document numbers in this announcement is not a complete list of successful applicants since only successful applicants whose identification document numbers are provided by CCASS are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated below. Applicants who applied for the Hong Kong Offer Shares through their brokers can consult their brokers to enquire about their application results.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed “Results of Applications Made by **White Form eIPO**” and “Results of Applications Made by Giving **Electronic Application Instructions** to HKSCC via CCASS” are redacted and not all details of applications are disclosed in this announcement.

## SHAREHOLDING CONCENTRATION ANALYSIS

The following table sets out a summary of the allotment results under the Global Offering:

- subscription and number of Shares held by top one, five, 10, 20 and 25 of the placees in the International Offering, total number of Offer Shares and total issued share capital of the Company upon Listing:

Placee(s)	Number of International Offer Shares subscribed for	Number of Shares held upon Listing	Subscription as approximate % of International Offering	Subscription as approximate % of the total number of Offer Shares	Approximate % of the total number of issued Shares upon Listing
Top 1	35,681,500	35,681,500	72.57%	65.31%	4.31%
Top 5	46,965,000	46,965,000	95.52%	85.96%	5.67%
Top 10	47,945,000	47,945,000	97.51%	87.76%	5.79%
Top 20	48,913,500	48,913,500	99.48%	89.53%	5.91%
Top 25	49,077,000	49,077,000	99.81%	89.83%	5.93%

- number of Offer Shares subscribed for by the top one, five, 10, 20 and 25 Shareholders in the Hong Kong Public Offering, the International Offering and the Global Offering, number of Shares to be held by them upon Listing, their subscription percentages in the International Offering and the Global Offering, and their shareholding percentage upon Listing:

Shareholder(s)	Number of Hong Kong Offer Shares subscribed for	Number of International Offer Shares subscribed for	Number of Offer Shares subscribed for	Number of Shares held upon Listing	Subscription as approximate% of Hong Kong Public Offering	Subscription as approximate % of International Offering	Subscription as approximate % of the total number of Offer Shares	Approximate % of the total number of issued Shares upon Listing
Top 1	0	0	0	521,523,844	0.00%	0.00%	0.00%	63.00%
Top 5	0	35,681,500	35,681,500	717,976,973	0.00%	72.57%	65.31%	86.74%
Top 10	0	44,681,500	44,681,500	794,788,037	0.00%	90.87%	81.78%	96.02%
Top 20	1,200,000	46,685,000	47,885,000	820,118,280	21.96%	94.95%	87.65%	99.08%
Top 25	1,200,000	47,405,000	48,605,000	821,509,276	21.96%	96.41%	88.97%	99.24%

**In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.**

Note: Beneficiary Owner Identification Code(s) are codes provided by brokers via CCASS.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed "Results of Applications Made by White Form eIPO" and "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are redacted and not all details of applications are disclosed in this announcement.

The list of identification document number(s) in this announcement is not a complete list of successful applicants since only successful applicants whose identification document numbers are provided by CCASS are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated above. Applicants who applied for the Offer Shares through their brokers can consult their brokers to enquire about their application result.

Identification document numbers shown in the sections headed "Results of Applications Made by White Form eIPO" refer to Hong Kong identity card numbers whereas those displayed in the section headed "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are provided by brokers via CCASS. Therefore, some of the identification document numbers shown in these sections are different in nature.

附註：實益擁有人識別碼乃由經紀透過中央結算系統提出申請所提供的識別碼。

由於申請須遵守個人資料收集聲明，「以白表eIPO提出申請的配發結果」及「透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」等節所示的實益擁有人識別碼乃予以編纂，且並未於本公告中披露所有申請詳情。

由於僅披露由中央結算系統提供其身份證明文件號碼的獲接納申請人，故本公告中的身份證明文件號碼清單並非獲接納申請人的完整清單。僅擁有實益姓名但無身份證明文件號碼的申請人因下文所述的個人私隱而不予披露。透過彼等經紀申請認購發售股份的申請人可諮詢經紀查詢彼等的申請結果。

「以白表eIPO提出申請的配發結果」等節所示的身份證明文件號碼指香港身份證號碼，而「透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」一節所示的該等號碼乃由經紀透過中央結算系統提供。因此，該等節所示的個別身份證明文件號碼在本質上有所不同。

Results of Applications Made by White Form eIPO

The followings are the Identification document number(s) (Note) (where supplied) of wholly or partially successful applicants using White Form eIPO and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以白表eIPO提出申請的配發結果

以下為使用白表eIPO提出申請而全部或部份獲接納的申請人的身份證明文件號碼(附註) (如有提供) 及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼(附註), 其結果將不會顯示。

Identification Document Number(s) (Note) 證件號碼(附註)	HKPO Shares Allocated 獲配發股份
G678083A	1000
K5079365	1000
R8508010	4500

Identification Document Number(s) (Note) 證件號碼(附註)	HKPO Shares Allocated 獲配發股份
Y7869035	500
Z612568A	500

Note: Beneficiary Owner Identification Code(s) are codes provided by brokers via CCASS.

Since applications are subject to personal information collection statements, beneficial owner identification codes displayed in the sections headed "Results of Applications Made by White Form eIPO" and "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are redacted and not all details of applications are disclosed in this announcement.

The list of identification document number(s) in this announcement is not a complete list of successful applicants since only successful applicants whose identification document numbers are provided by CCASS are disclosed. Applicants with beneficial names only but not identification document numbers are not disclosed due to personal privacy issue as elaborated above. Applicants who applied for the Offer Shares through their brokers can consult their brokers to enquire about their application result.

Identification document numbers shown in the sections headed "Results of Applications Made by White Form eIPO" refer to Hong Kong identity card numbers whereas those displayed in the section headed "Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS" are provided by brokers via CCASS. Therefore, some of the identification document numbers shown in these sections are different in nature.

附註：實益擁有人識別碼乃由經紀透過中央結算系統提出申請所提供的識別碼。

由於申請須遵守個人資料收集聲明，「以白表eIPO提出申請的配發結果」及「透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」等節所示的實益擁有人識別碼乃予以編纂，且並未於本公告中披露所有申請詳情。

由於僅披露由中央結算系統提供其身份證明文件號碼的獲接納申請人，故本公告中的身份證明文件號碼清單並非獲接納申請人的完整清單。僅擁有實益姓名但無身份證明文件號碼的申請人因下文所述的個人私隱而不予披露。透過彼等經紀申請認購發售股份的申請人可諮詢經紀查詢彼等的申請結果。

「以白表eIPO提出申請的配發結果」等節所示的身份證明文件號碼指香港身份證號碼，而「透過中央結算系統向香港結算發出電子認購指示提出申請的配發結果」一節所示的該等號碼乃由經紀透過中央結算系統提供。因此，該等節所示的個別身份證明文件號碼在本質上有所不同。

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼/實益擁有人識別碼(附註),如有提供,及/或每種有條件配發的香港發股份數目。如申請人未有提供身份證明文件號碼/實益擁有人識別碼(附註),其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目
000606443-00***10***UA***XI***NG	1000
001011045-10***06***02	1000
001012764-10***04***46	500
001014119-68***47**	500
001016859-68***09**	500
001280412-10***23***42	1000
001294416-P1***14***A***GG**	500
001297826-10***61***09	500
002139438-10***89***72	2500
002230080-10***13***80	41000
002253223-10***16***3	500
002253223-68***55**	500
003017022-68***37**	500
003040657-P1***04***AN***EN*	500
003102539-10***19***58	500
003134429-10***72***92	13000
003171519-10***79***40	1000
003180622-10***58***26	37000
003182614-P1***11***ON***RY**	500
003182965-10***35***99	2500
003292918-10***10***5	500
0035265-00***65***00	1000
004024421-10***79***09	500
004140012-10***01***82	1500
004150418-P1***12***I***GJ***	500
004173910-10***62***9	1000
004200322-68***91**	500
004280017-10***48***06	500
004300344-10***03***5	500
004300420-P1***95***U***XI*	500
00504063X-P1***08***AN***ON***NG	500
005130510-10***78***95	500
005190875-10***20***38	500
005212418-P1***19***AN***NG***U	500
005214229-60***1***8*	500
005264360-P1***93***HE***LI***N	500
005295840-P1***29***I***NG**	500
006011511-10***52***66	500
006078716-10***53***98	500
006082669-P1***65***HO***IO**	500
006095565-68***64**	500
0062882-00***82***00	500
006304025-10***46***31	1000
007070854-10***98***6	3500
007091716-68***86**	500
007102016-68***74**	500
007121035-10***57***58	500
00712613X-68***46**	500
007160464-P1***14***I***CU**	500
007272036-10***20***90	9000
008244012-10***84***77	2000
008290032-18***00**	500
008297067-10***88***66	500
00903062X-10***92***5	500
009042029-10***46***69	500
00912361X-10***43***52	500
009181258-10***72***35	500
009186849-10***42***56	500
009292617-P1***12***ON***AX*	500
010013625-10***27***18	500
01004262X-10***74***32	1000
010097146-P1***86***EI***ND**	500
010284512-10***14***99	11000
01030016-68***86**	500
01070010-66***01**	2000
011010413-P1***82***I***NG***	500
011011619-68***39**	2500
011075016-10***30***3	1000
01109002X-10***55***38	500
01118141X-10***10***23	500
011250837-10***25***05	500
01143016-65***98**	4500
012034022-10***38***56	1000
012092727-10***68***88	1000
012121704-10***26***87	500
012163228-68***11**	500
012259081-10***78***2	1500
012281647-10***28***93	500
012310319-10***75***1	1000
01317035-69***81**	1000
013328984-10***00***36	1000
015537301-10***35***45	500
02050296-67***98**	2000
02226689-65***75**	500
02270023-69***19**	500
02272034-66***56**	2000
03032878-63***57**	500
03100619-65***69**	500
03112617-66***71**	500
03118516-65***19**	500
03153629-62***65**	500
0320602X-68***73**	4000
03254370-63***50**	500
03264126-69***05**	500
04065417-61***97**	500
04151536-68***11**	500
05032534-68***00**	500
05060719-69***77**	500
05081219-62***86**	500
06244114-65***21**	500
06252413-68***66**	500
069290001-CE***OM***HK***TD***.***92***01	2000
069290002-CE***OM***HK***TD***.***92***02	500
0706371X-65***12**	1500
08050062-68***36**	1500
0806092X-60***67**	500
08086239-63***11**	500
08094581-63***55**	4500
0816728X-69***16**	500
08222115-69***00**	500
08240767-67***77**	500
08260047-62***87**	500
08271438-65***73**	500
08290811-62***82**	500
08301614-67***93**	500
09031812-66***00**	500
09033320-66***26**	500
0909051X-67***39**	500
09101614-65***58**	500
0916251X-63***52**	500
09183658-61***92**	500
09187051-66***28**	500
09270034-65***50**	500
09282028-69***36**	500
087870588-10***20***59	500
0C2726139-10***00***6	1500
0C5014881-10***72***02	500
0C5201940-10***70***98	2500
0D0780686-10***73***40	1500
0D3358640-10***73***05	1000
0D3712843-10***60***43	500
0D5399115-10***81***88	10500
0D6971955-10***39***38	2000
0D7064978-10***36***83	1000
0D8116114-10***89***07	500
0E3784553-10***14***23	1500
0E5912818-10***17***07	500
0E6028725-10***70***40	2500

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目
0E6561466-10***25***6	500
0E9279397-10***80***76	1500
0G2069546-10***82***57	2500
0G3582190-10***37***42	500
0G3828343-10***69***36	500
0G384490A-10***69***0	500
0G3885045-10***17***45	1500
0G4169645-10***88***62	500
0G4543083-10***67***58	500
0G5109018-10***45***57	2000
0G5309416-10***02***93	500
0G6374904-10***17***6	1000
0G6774589-10***06***19	11000
0G8014921-10***72***30	1500
0H0080057-10***07***9	500
0H4221496-10***23***52	500
0H4765399-10***17***6	500
0K0157392-10***53***81	205000
0K0600032-10***13***22	500
0K1037110-10***36***75	1000
0K1341987-10***69***03	2000
0K1426990-10***27***17	500
0K1533304-10***19***42	2000
0K1810405-10***47***73	500
0K2666782-10***87***1	1500
0K2709309-10***47***0	4500
0K3311309-10***87***1	21000
0K3561100-10***71***55	500
0K3603032-10***05***96	600000
0K3686167-10***64***1	2000
0K374700A-10***77***78	1000
0K4262751-10***03***11	500
0K4370872-10***54***56	500
0K4381424-10***27***72	500
0K461710A-10***86***3	2000
0K5839661-10***31***35	500
0K6598323-10***17***0	2500
0K6651054-10***16***73	4500
0K690097A-10***77***96	1500
0K7154429-10***37***96	1500
0K7209444-10***38***80	500
0K8391394-10***35***92	500
0K8579032-10***89***0	2000
0K8662959-10***67***61	1000
0K9201475-10***07***33	6500
0K969787A-10***53***41	500
0M0795327-10***39***30	4500
0M1314705-10***27***10	500
0M1429545-10***65***33	2000
0M2635432-10***58***30	500
0M3057750-10***67***66	500
0M3251700-10***14***88	1000
0M4784923-10***08***38	19000
0M5464817-10***13***91	500
0M640012A-10***24***76	1000
0M6515002-10***33***57	500
0M7145018-10***35***77	500
0M8496507-10***79***06	500
0M8972325-10***46***48	1000
0P0524305-10***15***	1500
0P0934953-10***98***1	1000
0P249537A-10***01***50	1000
0P2576566-10***01***23	1500
0P3721535-10***40***23	500
0P5366597-10***82***29	500
0P7699860-10***87***16	1000
0P8392750-10***99***2	500
0P8754156-10***63***95	500
0P9122129-10***24***42	500
0R052064A-10***53***51	500
0R0717222-10***61***92	500
0R0820139-10***15***77	500
0R142119A-10***35***33	1500
0R1708715-10***65***31	1000
0R1970630-10***24***96	500
0R2292679-10***31***62	500
0R2338547-10***87***31	500
0R2445653-10***13***98	4000
0R2559527-10***00***16	21000
0R277214A-10***37***86	3500
0R3573221-10***50***95	2500
0R3940054-10***96***0	500
0R3963674-10***67***48	500
0R4005200-10***22***15	500
0R4009958-10***86***69	4500
0R4184237-10***67***53	1000
0R4332589-10***57***29	500
0R4402579-10***29***92	1000
0R4652974-10***05***19	500
0R5214792-10***26***43	11000
0R5377586-10***81***79	500
0R6046281-10***50***41	500
0R6657876-10***51***70	500
0R6703932-10***79***0	500
0R8291615-10***59***35	2000
0R8772788-10***38***46	41000
0R8830001-10***25***15	500
0R9638953-10***31***01	500
0V0140538-10***55***98	500
0V0165468-10***15***06	500
0V0302732-10***71***48	2000
0V0745855-10***10***52	2500
0V0953822-10***38***51	500
0V1166654-10***17***2	1000
0V1183060-10***97***2	1500
0V1183079-10***77***75	2000
0Y0203651-10***73***53	1000
0Y0448344-10***21***18	1000
0Y0829194-10***31***79	500
0Y1035957-10***45***75	4000
0Y161356A-10***46***06	500
0Y1730124-10***68***86	41000
0Y1822649-10***85***56	2500
0Y2051204-10***04***31	500
0Y2595328-10***12***86	500
0Y259674A-10***04***2	500
0Y2760582-10***63***2	3500
0Y305584A-10***79***81	500
0Y3262330-10***40***16	500
0Y3400903-10***28***32	1000
0Y3497648-10***67***26	500
0Y3604517-10***2***08	102500
0Y3748233-10***32***72	500
0Y3955557-10***23***31	500
0Y4117563-10***57***51	500
0Y4328998-10***68***66	29000
0Y5003472-10***20***76	1500
0Y5157062-10***21***8	500
0Y5206063-10***62***78	6500
0Y5232137-10***48***19	1000
0Y6037532-10***77***93	500
0Y6266552-10***93***45	500
0Y649804-10***06***50	1000
0Y7350684-10***80***99	1000
0Y7728806-10***38***48	1500
0Y8306018-10***73***91	3000
0Y8459906-10***49***75	500
0Y8697599-10***43***85	500

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼/實益擁有人識別碼(附註),如有提供,以及彼等擁有條件配發的香港發股份數目。如申請人未有提供身份證明文件號碼/實益擁有人識別碼(附註),其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目
020201805-10***60***89	1000
020589536-10***26***50	1000
02085910A-10***13***89	500
021167368-10***02***45	1500
021619633-10***09***38	500
021725018-10***22***62	500
021887506-10***70***99	2500
022007623-10***29***43	2000
022329108-10***77***40	1500
022390478-10***89***52	500
022527309-10***80***39	480
022703816-10***84***19	1000
022834724-10***85***48	500
022906598-10***92***3	1000
022936562-10***52***61	500
023098452-10***85***	2500
023103073-10***41***88	2000
02347246A-10***13***20	2000
023557805-10***75***43	500
024406231-10***18***8	1000
024524832-10***85***8	2000
025168598-10***13***21	500
025211523-10***12***90	500
025288925-10***34***50	1000
025562911-10***56***98	2000
026116591-10***87***2	3000
026367799-10***18***02	500
026665927-10***19***1	2000
026693602-10***21***90	1000
026815260-10***54***85	1500
026828524-10***78***	1500
027480696-10***89***1	500
027629436-10***69***0	2100
027696494-10***82***38	1000
028163074-10***08***93	2500
028316512-10***20***35	500
028379174-10***86***19	2500
02902230A-10***14***43	500
02911137A-10***14***82	500
029414356-10***40***66	2000
029426710-10***75***48	500
029466194-10***36***95	500
02948799A-10***00***8	2000
029641239-10***57***5	11000
029871544-10***21***9	1500
029885111-10***80***8	2500
10002391-CH***FE***AO	500
1001203X-69***79*	500
10042922-62***18*	500
10050038-69***85*	500
101071974-20***05***06***56	400
101120225-68***50**	500
101170517-10***88***38	1000
101196685-P1***68***EN***AN***	500
101201253-10***79***97	1000
10120722-10***76***22	500
101294858-68***2***7*-*	2500
10137211-63***08*	500
1015009X-67***79*	500
10176282-66***06*	500
102056826-10***88***1	1000
102062612-P1***63***AN***HI***	500
102065117-10***20***	2500
1020988HH-21***51***14***6	1500
102142830-10***46***1	4500
102195017-10***73***0	500
102204610-10***13***55	9000
102210154-10***38***	500
102280928-10***83***62	500
10281037-CA***81**	1000
10289410-CA***89***	4000
103133572-10***39***22	500
103230013-10***28***80	500
103233722-10***98***13	500
10380507-CA***80***	500
104080013-10***97***56	500
104140560-P1***07***HA***SH***A	2500
104163420-68***37***	500
104272927-P1***85***HO***IA***	500
104300621-10***50***70	500
105021034-68***46***	500
105032534-10***37***48	6500
105040339-10***73***46	1000
105081219-10***47***79	500
105097828-68***22***	500
10514119-10***44***12	500
105215517-68***87***	500
106062620-P1***16***IU***NL***	1000
106163557-10***20***40	1500
106280038-10***60***50	500
106280038-68***01***	6500
106291425-68***89***	500
10708183X-10***18***95	500
10714014-68***55***	10500
107201718-68***5***2*-*	2000
107250188-P1***35***I ***GL***	500
108054815-68***06***	2000
108091901-P1***00***I***	500
10821001X-10***42***75	500
108251932-68***84***	1500
1085051HH-21***15***76***3	500
109063229-68***1***9*-*	1500
109090519-10***87***15	500
109102643-P1***04***I ***HO***	500
109120812-10***74***23	500
109153539-10***97***	500
109200123-68***88***	500
109237081-68***97***	500
109289112-68***83***	2000
109290012-10***19***50	500
10929201X-10***66***73	500
109293651-10***51***1	500
110054153-10***86***8	1500
110072229-10***60***1	500
11010119-P5***92	500
110102910-68***71***	500
110106119-P5***50	500
11010819-CM***05***5	500
11010819-M5***62	2500
110110816-10***45***97	1500
110130465-10***42***66	500
110182814-10***42***16	500
110214028-68***21***	500
111071218-10***34***91	1000
111080991-10***13***41	500
11110035-67***99*	500
111103824-P1***58***AN***IA***I	500
11112094X-P1***16***ON***IU***	500
111125131-10***88***43	500
111168815-10***29***26	500
111230618-11***45***O ***GB***	17000
1112381X-69***61*	500
111260638-68***19***	500
112060407-10***93***00	500
112100863-10***75***26	1000
112165936-10***92***98	1500
112184722-10***75***43	500
11241653-60***01*	1500

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目
11260019-65***57*	500
11260129-67***82*	1000
113735HHH-21***03***00***7	500
1166068HH-21***04***16***5	500
12010017-69***62*	500
12010119-M5***92*	500
12010319-M3***06	500
12010419-M5***31	500
12011119-M3***53	500
12017749-62***70*	500
12036611-67***98*	500
12050417-66***82*	500
12065029-62***28*	500
12173016-MN***76***U ***ON*	500
12260328-67***28*	500
12293027-63***81*	500
128606-M8***	500
13042719-M5***71	500
13062419-P3***39	500
13070219-M5***04	500
13070219-M5***26	500
13090319-M5***04	500
13090319-M5***24	500
13090319-M5***87	500
13098219-CM***05***2	1000
1320119-M3***29	500
1382786HH-21***62***20***5	500
14010619-M5***44	500
15042319-P3***01	500
1557033HH-21***83***54***2	500
1580059HH-21***90***21***1	4000
167563HHH-21***11***22***9	2500
1686878HH-21***32***6***0	500
1775301HH-21***59***24***1	500
1866176HH-21***13***26***2	1000
20015595-38***5	500
20016100-38***2	500
20034174-38***5	500
20075068-38***9	500
20085951-38***9	500
20094839-38***2	500
201010392-68***84**	1500
201051919-10***86***52	500
201063932-10***61***19	1500
20181022-10***32***6***48	1500
201211535-68***51**	500
201225854-10***74***30	500
202041953-20***67***06***78	500
202092417-P1***32***AN***HA***NG	500
202093923-68***09***	1000
202127611-10***27***71	4000
202141512-10***36***27	500
202150848-10***45***49	500
202221978-20***30***03***08	500
20223004X-68***47**	500
20303216X-10***44***60	500
203091929-68***77**	500
203174716-P1***19***UA***ZH***BI**	500
203182621-P1***29***AN***UZ***	500
203184038-10***22***89	1500
203284368-10***85***66	500
204036061-60***8***8*-*	2500
204086819-68***79**	500
204102974-20***29***85***F ***E0***00***44	500
204122934-P1***24***AN***AI***	500
204150627-10***82***41	1000
204261649-10***50***75	500
204290020-10***41***31	500
205045289-20***52***85***F ***E0***00***63	500
205050631-10***46***9	4500
205082727-10***19***	2000
205100481-68***29**	1500
205190012-10***37***72	1000
205217680-20***6***85***F ***E0***00***83	1500
205292532-10***50***38	500
206072614-10***02***63	1000
206153573-P1***29***HO***IC***	500
206235745-P1***39***AN***UI***G	500
206250277-P1***05***HA***ZH***NG	500
20702743X-10***59***01	500
207120663-10***67***79	500
20715343X-10***66***92	500
207162628-10***78***32	1500
207210811-10***61***0	1000
20802152X-P1***63***A ***ZH*	500
208084750-98***02***	8500
208111516-10***76***43	500
208140338-11***43***N ***NH***	21000
208150822-10***14***97	500
208167110-68***93**	1500
208241278-10***79***71	1000
208263616-10***23***32	1000
208312856-68***55**	500
208569HHH-21***92***01***3	500
209015453-10***00***05	500
209062222-68***78**	500
209113922-10***55***19	500
209146020-10***00***26	500
209188212-10***44***42	500
209210014-10***46***2	19000
20928095X-P1***06***IN***BE*	500
209288499-68***94**	500
210024114-10***22***81	500
210031641-P1***62***E ***GE	500
210063113-10***69***2	500
210122634-10***94***71	500
210137211-68***87**	500
210142061-68***69**	500
210142915-P1***13***ON***HE***IN*	500
210191516-P1***75***IA***IN***	500
210200098-68***36**	500
210270023-10***18***39	500
210310068-10***57***09	2500
21040219-M5***19	500
21041119-P3***63	500
21062319-CM***05***6	500
2106282HH-21***86***30***0	500
21092219-P3***90	500
211072512-68***65**	500
211080036-10***36***66	500
211085450-10***74***0	6500
211163973-68***52**	2000
211211672-10***81***90	1000
211240077-10***82***93	500
211281666-10***83***29	500
212032714-10***37***81	1500
212034027-P1***48***AN***NY***	500
21211708X-P1***52***E ***EI	500
212135625-10***25***08	500
2133756HH-21***53***30***7	500
2185966HH-21***68***32***1	500
22012219-M5***03	500
2201911HH-21***31***36***32***6	500
2202318HH-21***81***32***0	500
22050219-P3***93	500
22240419-M5***44	500
2252882HH-21***54***33***0	500
2257950HH-21***52***33***5	500

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2273290HH-21***87***34****0	500
230104196-C0***51**	500
23020819-CM***05**7	1000
230252967-23***29***85***F ***E0***00***84	2500
23100519-M5***52	500
23102619-P3***15	500
23118119-M5***17	500
2313015HH-21***19***35***1	500
2337933HH-21***13***36***5	500
2338535HH-21***11***36***6	500
236545851-23***58***85***F ***E0***00***28	500
2370010HH-21***16***84***5	500
241063866-24***38***85***F ***P0***00***31	33000
2505590HH-21***42***70***9	500
2513851HH-21***05***38***6	500
2520538HH-21***34***38***1	500
2522507HH-21***84***38***3	500
2538561HH-21***71***39***2	500
2539702HH-21***85***39***0	500
2572577HH-21***83***39***6	2500
2590808HH-21***47***40***5	500
2716768HH-21***10***43***6	4500
2716819HH-21***76***43***7	500
2726956HH-21***48***44***0	500
274444413-27***44***85***F ***E0***00***21	4500
2893001HH-21***46***50***5	500
290285C-29***5C	82000
2906535HH-21***96***49***5	3000
2925611HH-21***00***50***7	500
293251C-29***1C	1000
301023442-P1***36***I ***GX***G	500
301031211-10***43***45	13000
301053214-10***96***12	500
301135913-68***48**	500
301220351-10***72***12	500
301242373-10***22***57	1000
301247918-P1***20***ON***HI***	500
301295047-10***81***42	500
301302412-10***43***9	500
302030256-10***32***50	500
302251221-10***48***30	500
303020319-10***16***73	500
303252437-10***22***60	500
303267630-10***41**	500
303272417-P1***20***AN***NG***	500
303278453-60***8***8**	4500
303295014-10***86***3	1500
303303923-10***84***59	500
304030455-P1***15***I ***NG***AN*	500
30404112-68***77**	2000
30411008X-10***81***91	500
304182811-10***35***3	500
304205118-10***02***61	2500
304270051-10***61***30	500
304291629-68***26**	500
30507042X-P1***98***I ***FE*	500
305095938-10***57***36	1000
305201321-10***32***20	3000
305225530-10***27***77	4000
305236539-10***56***11	500
305252840-10***82***53	500
3017708HH-21***19***55***6	1000
306021632-68***50**	500
306062113-P1***54***IU***IG**	500
306090024-P1***62***IA***WA***NG	500
306145215-10***49***72	1000
306160945-10***41***73	500
306204530-10***41***55	500
306217071-P1***58***B ***I	500
3069916HH-21***40***71***2	2000
307050221-10***78***32	500
30706371X-68***97**	500
307080014-10***40***06	500
30712222X-10***71***03	500
307180933-10***58***19	1500
3072828HH-21***65***03***6	500
308042215-10***90***32	3000
3080871HH-21***24***55***6	500
308167627-68***84**	500
3081869HH-21***35***56***3	500
308192017-10***40***2	500
30820045X-10***16***6	500
308224122-10***02***98	500
308250013-10***05***80	500
308271438-10***20***65	2000
30901201X-10***39***80	1000
309042553-10***24***02	500
309102642-P1***29***I ***ZH*	500
309184750-99***34**	2000
30919321X-10***04***36	2500
309214202-68***60**	500
30922817-10***72***32	500
309232644-P1***87***AN***HA***ON*	500
309280415-68***65**	1000
309292917-10***26***33	500
310023634-10***11***01	500
310076999-68***70**	4000
310091410-10***33***86	500
310101119-M3***76	500
310101119-P5***00	500
31010219-M3***05	500
31010219-M3***72	500
310103198-88***80***UA***IO***AO	500
31010419-M5***62	500
31010819-M5***96	500
31011019-M3***47	3000
31011019-M3***71	500
31011019-M5***26	500
31011019-M5***30	500
31011019-M5***65	500
31011019-M5***70	500
31011019-M5***79	500
31011219-CM***05***9	500
31011419-CM***05***2	500
31013311X-10***67***80	1000
310140445-P1***85***AO***IY***	500
310166518-10***45***18	500
310192511-10***96***09	500
310202756-10***45***30	2000
31022219-M3***45	4500
31022219-M5***09	4500
31022319-M5***04	500
31022319-M5***52	500
31022319-M5***65	500
31022319-M5***80	500
31022919-M3***71	500
310234047-68***38**	1000
310253129-10***84***23	500
310254839-10***53***9	500
311030028-68***7***7**	3000
311107470-10***43***36	1500
311132000-10***91***61	500
31114833X-68***80**	1500
31157615-10***20***06	500
311172035-68***78**	500
311207735-68***07**	500
311221611-P1***19***AN***IU***	500
31126683X-P1***77***EN***US**	500

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目
312014013-10***12***1	500
312067043-P1***39***IU***NG	500
312075654-60***1***9**	500
312102011-10***83***18	500
312222811-10***76***21	500
312271219-68***90**	500
312276740-10***77***80	500
312294526-10***64***16	15000
312311422-10***87***30	500
3123366HH-21***17***57***9	500
32010219-M3***62	4500
32010219-M5***60	500
32021919-CM***05***8	6500
32021919-P5***72	500
320219197-88***29***AO***NG	500
320222197-88***76***U ***CH**	500
32028319-M5***91	500
32042319-M3***90	500
32051119-M5***91	500
32052119-M5***70	2500
32052119-M5***77	500
320521197-88***82***U ***ON*	500
32052219-M5***99	2000
320522197-88***99***I ***G	500
3205278HH-21***96***60***0	500
32058619-M3***26	500
32058619-M5***13	500
32058619-M5***38	500
32062419-M3***42	500
32068119-CM***05***5	1000
32068319-M5***13	500
32072119-P5***21	500
32072119-M3***19	500
32082319-M5***04	500
32082319-M5***14	500
32082319-M5***33	500
32082319-M5***35	500
32082319-M5***57	500
32082319-M5***16	500
32118119-M5***16	500
3211832HH-21***18***61***1	500
3215376HH-21***19***61***1	1000
325482313-32***23***85***F ***B0***08***0	500
32868983H-21***16***6***2	500
329294490-32***44***85***F ***E0***00***91	500
33010619-M5***42	500
33012119-P3***72	500
33012519-M5***15	500
33012519-M5***33	500
33020319-M5***50	2000
33020319-M5***54	2000
33020319-M5***86	500
33020419-M5***46	500
33020419-M5***59	500
33022219-M5***12	500
33022219-M5***22	500
33022619-M3***05	500
33022619-M3***13	500
33022619-M3***29	500
33022619-M3***38	500
33022619-M3***40	500
33022619-M3***52	500
33022619-M3***89	500
33028119-M5***82	500
33030219-M5***56	500
33030419-M5***41	500
33032519-M5***68	500
33041919-P5***06	500
33058335H-21***86***64***3	500
330719197-88***98***HA***XU**	500
33072619-M5***26	500
33262119-M3***65	500
332621197-88***51***HA***IN***E	500
33331737H-21***25***64***2	2500
33900519-M5***69	500
33985813H-21***81***66***1	500
339972HHH-21***88***41***6	3500
34010219-M3***87	500
34010419-P5***25	500
34011119-M3***52	500
34082219-M3***98	2500
34082719-M5***31	500
34122719-M5***74	500
34242319-M5***57	500
34262319-M3***96	500
35001638H-21***46***66***5	500
35018119-M5***39	500
35032219-M3***33	500
350370HHH-21***45***04***5	500
35050019-M5***39	500
35053993H-21***40***66***8	500
35058319-M5***81	500
35058319-P3***81	500
35070219-M5***25	500
35070219-M5***89	500
35088119-P3***10	500
35212319-M5***43	500
35225219-M5***40	500
35222819-P5***72	2000
35222919-M5***53	500
353439541-10***17***42	1000
35392337H-21***43***70***6	500
35395258H-21***61***76***5	500
35688923H-21***55***76***8	2000
35762650H-21***28***76***3	500
35778532H-21***19***76***7	500
35968352H-21***47***77***2	500
36010219-M5***74	500
36010319-P5***21	500
36012119-M5***66	500
36042419-P3***56	500
36042919-P3***72	500
36070219-M3***13	500
36072219-P5***21	500
362007007-36***70***85***F ***N0***00***79	4500
36210119-M5***47	500
36213219-P3***73	500
36220119-P3***82	500
36220219-M3***46	500
36222719-P3***47	500
36223219-M3***41	500
36232319-M3***86	500
36233019-M3***03	500
36242619-M3***07	500
36250219-M3***93	500
36339737H-21***43***70***3	500
363489436-36***94***85***F ***E0***00***56	500
36500618H-21***78***78***1	2500
36939136H-21***86***79***2	500
37004115H-21***14***80***7	500
37010219-CM***05***2	11000
37010519-M3***99	500
37032319-M5***81	500
37040219-M3***29	500
37088119-M5***50	500
37132419-M5***80	500
37140219-M5***63	500
37155001H-21***13***80***6	1500



The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼/實益擁有人識別碼(附註),如有提供,及彼等獲有條件配發的香港發股份數目。如申請人未有提供身份證明文件號碼/實益擁有人識別碼(附註),其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目
37233019-M5***35	500
37282719-P3***88	500
502H-21***14***84***7	400
37612836H-21***25***68***8	500
37839375H-21***56***88***0	500
37862002H-21***68***88***6	500
37863633H-21***56***88***1	500
37927819H-21***57***88***2	500
3795939H-21***59***89***0	650
38025268H-21***50***81***6	450
38081786H-21***09***68***5	500
381332071-38***20***85***F ***E0***00***89	500
38272358H-21***54***82***9	500
38295302H-21***41***81***1	500
38297163H-21***07***82***1	500
38326562H-21***25***82***7	1000
38513567H-21***10***82***0	500
38537101H-21***92***82***7	850
38539080H-21***77***82***6	500
38572169H-21***98***82***9	500
3863636H-21***58***83***1	500
38698072H-21***67***83***9	500
38711189H-21***70***83***7	500
38721067H-21***29***83***1	1000
38724219H-21***33***83***3	500
38766101H-21***28***83***9	500
38772920H-21***21***83***3	200
38805982H-21***87***83***1	1000
38854085H-21***65***83***5	500
38861197H-21***95***83***2	500
38901721H-21***26***84***2	500
38922103H-21***60***84***1	500
38924729H-21***36***84***7	500
38961327H-21***68***84***9	1000
38989556H-21***76***84***3	4000
394184923-39***49***85***F ***P0***00***38	13000
401022623-P1***16***HE***YI**	500
40105321X-68***94***	500
401073217-68***4***7**	500
401082510-P1***81***HA***CH***YI*	500
401092419-68***49***	500
401172957-P1***18***UI***OU***	500
401226212-P1***11***IN***IA***HU*	500
401292632-P1***82***HO***ON***	500
402020452-68***9***2**	100
402052824-10***40***07	500
402082629-P1***64***HO***IN*	500
402105151-10***34***19	1500
402175035-68***45***	500
402212812-10***98***07	500
402280027-68***99***	500
40301301X-10***40***65	500
403043923-10***86***69	2000
403070996-10***06***58	500
403118014-10***67***78	500
403117117-10***49***13	11000
403190014-60***1***9**	500
403214026-68***99***	500
403222927-P1***13***HI***AN***	500
403282218-P1***57***IN***NG***	500
404097037-68***4***1**	500
404134254-10***86***	500
405010030-68***75***	500
405220636-P1***06***AO***HU*	500
405223979-10***88***41	500
40529281X-10***38***66	500
406026717-10***72***85	1500
40612027-68***19***	500
406131516-68***98***	500
406135044-10***81***20	500
406150637-10***27***61	500
406176311-10***85***3	3000
406210510-10***12***75	1000
406237816-10***46***05	500
406240421-10***74***35	500
406260016-10***10***68	4000
407060412-68***06***	500
40708264X-10***92***21	500
407120026-68***98***	500
407171512-10***55***23	700
40717682X-P1***75***I ***OP**	500
407202528-10***23***81	6500
407210038-10***12***93	500
407231036-68***34***	500
40727031X-68***52***	500
40805681X-10***94***89	500
408082718-10***25***69	500
408092616-P1***62***ON***AQ***	500
408160043-10***81***90	500
408201046-68***47***	500
408232422-10***72***28	500
409142117-10***27***00	100
409214429-P1***87***HE***HO***U	800
409222448-10***42***73	500
409233827-68***8***2**	500
409246616-68***69***	500
40925061X-10***57***88	1000
410017814-10***44***85	500
410023161-20***98***U ***IN*	1000
410039220-10***74***01	500
410100912-68***63***	1000
41010219-M5***65	500
41010319-M5***68	500
41010319-P5***40	500
410104516-10***98***2	500
410189049-P1***70***AN***IE***G	500
410200255-10***49***62	500
410235212-10***43***37	500
410290041-10***33***89	1000
410292540-10***74***66	1500
41038119-M3***47	500
41092719-P3***11	500
411015915-68***78***	500
411063316-68***17***	500
41110219-M3***01	500
41110219-M5***41	500
41110219-M5***67	500
411133327-68***28***	500
411162028-P1***65***EN***IN***I	500
411166532-10***82***46	500
411241119-10***54***38	500
411246831-10***60***56	500
411246831-11***42***O ***NB*	500
411290039-68***16***	500
41150219-P3***80	500
41152519-M5***58	2500
41152619-M5***64	500
412010017-10***37***00***74	500
412022919-P1***85***HE***YI**	500
412046844-P1***76***U ***NP***	500
412071023-10***37***83	500
412264216-P1***86***HA***UI***G	500
412315313-68***32***	500
41292319-M5***67	500
41302319-P3***43	500
42030219-CM***05***7	1500
42030319-P5***70	500
42052119-M3***09	500

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目
42052119-M3***65	500
42052119-M3***78	500
42052119-M3***88	500
42052119-M3***17*	500
420521197-C0***67**	500
420526197-C0***63**	500
420526197-C0***64**	500
420526197-C8***01**	500
420526198-C0***67**	500
420526198-C0***36**0	500
420526199-C0***64**	500
420527197-C0***61**	500
420527197-C0***69**	500
420527198-C0***68**	500
420527198-C0***36**2	500
420527199-C0***68**	500
420527199-C8***01**	500
420528197-C0***67**	500
420528198-C0***69**	500
42068219-M3***67	500
42068419-M5***28	500
42092219-M3***81	500
42100219-P3***01	500
42112719-M3***06	500
42112719-M3***61	500
42118119-P3***24	500
42121199-P3***79	500
42220219-M2***57	500
42232719-M5***28	500
42240319-P3***36	500
42272119-M3***80	500
42272196-C0***65**	500
42272196-C8***01**	500
42272197-C0***66**	500
42272197-C0***67**	500
42272197-C8***01**	500
42272197-C8***00**8	500
422726197-C0***64**	500
422727197-C8***01**	500
422727197-C8***00**3	500
422728196-C0***69**	500
42900119-P3***77	500
429004197-C0***65**	500
429021196-C0***63**	500
429021197-C0***63**	500
43011119-P5***69	500
43032119-M5***31	500
43032119-M5***47	500
43038119-M3***42	2500
43052419-M5***62	500
43090219-M3***37	500
43092219-P3***68	500
43102219-M3***16	500
43102419-P3***15	500
43121219-M5***32	500
43121199-C0***67**	500
43122119-P7***33	500
43122419-M3***42	500
43122619-P3***15	500
43123019-P3***23	500
43292719-M5***90	500
43302419-P3***47	500
44010219-M3***05	13000
44010219-M3***91	9000
440104196-88***88***HE***QI**	2500
44010519-M5***58	500
44010719-M5***86	500
44011119-P3***46	500
44011197-C0***64**	500
44012519-M5***13	500
44012619-M3***10	500
44012619-M3***62	500
44018119-M3***12	500
44018319-M5***11	500
44022219-P3***82	500
44022319-M5***64	500
44030119-M5***79	500
44030119-P3***02	500
44030119-P3***21	500
44030119-P3***22	500
440301195-C0***60**	500
440301196-C0***63**	500
44030319-M3***81	500
44030519-P3***84	500
44030619-M3***12	500
44030719-P3***20	800
44050919-M5***38	500
44051319-P3***46	500
44052819-M3***55	500
44052819-P3***08	500
44052819-P3***19	500
44052819-P3***66	500
44052819-P3***73	500
44052819-P3***76	500
44057819-M3***11	500
44058219-P3***01	500
44058219-P3***09	500
44058219-P3***62	500
44060119-M3***15	2000
44060219-M3***32	2500
44060219-M5***35	500
44068119-M3***35	500
44068119-M3***53	500
44072119-M5***50	500
44072119-M5***60	2000
44072119-M5***69	500
44072119-M5***87	500
4407219-M5***05	500
44078219-M3***19	500
44078219-M3***20	500
44078219-M3***55	2000
44078319-M3***10	500
44078319-C0***64**	500
44082119-P3***04	500
44082119-P3***12	500
44082519-P5***08	500
44088119-M3***61	500
44088219-M5***08	500
44088319-P3***94	500
44092419-M3***39	500
44092419-M5***26	500
440924196-C0***64**	500
44098119-M2***39	500
44098219-M3***53	500
44098219-M3***75	500
44098219-M5***47	500
44098219-M5***51	500
44122319-M3***45	500
44122319-P3***22	11000
44122419-P3***53	500
44122419-P3***85	500
44122419-P3***91	500
44128319-M3***53	4500
44130219-P3***52	500
44130219-P3***66	500
44130219-P3***69	500
44132219-P3***62	500
441323197-C0***63**	500

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## 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼/實益擁有人識別碼(附註),如有提供,以及該等獲有條件配發的香港發股份數目。如申請人未有提供身份證明文件號碼/實益擁有人識別碼(附註),其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目
441323198-C0***63**	500	52242619-M5***66	500
44138119-M5***46	500	522522197-C0***61**	500
44138119-P3***82	500	53262719-P3***71	500
441381198-88***38***HE***EI***O	500	53292619-M5***14	500
44142119-M5***23	500	53300119-P3***28	500
44142219-M3***72	500	550659HHH-21***75***07***8	500
44152219-M3***56	500	563635HHH-21***18***08***7	1000
44152219-M5***79	500	567137HHH-21***01***84***3	500
44152119-M3***47	500	573630HHH-21***73***08***7	1000
44162119-P3***83	500	601140045-10***76***71	500
44162419-P3***69	500	601142418-P1***69***AN***ON*	500
44170219-M5***91	500	601290540-10***87***58	500
44512219-M3***14	500	601312419-P1***27***U ***NG***	500
44512219-M5***56	500	601312428-P1***95***UA***XI***HU*	500
44512219-P3***29	500	602020215-10***37***62	500
44522119-P3***95	500	602073059-10***53***80	500
44522419-M3***61	500	602121812-P1***18***AN***NG	500
44522419-M3***71	500	603130012-10***89***63	500
44522419-M3***72	500	60313104X-60***8***7*	500
44522419-P3***01	500	603258010-10***38***75	500
44522419-P3***03	500	603271513-10***24***76	500
44522419-P3***07	500	604025415-10***33***75	500
44522419-P3***10	500	604064219-10***02***31	500
44522419-P3***19	500	604091032-68***44**	500
44522419-P3***26	500	604124069-10***98***70	500
44522419-P3***31	500	604251834-10***86***59	1000
44522419-P3***35	500	604262027-10***98***5	500
44522419-P3***37	500	605094069-10***86***19	500
44522419-P3***64	500	605110014-68***48**	1000
44522419-P3***70	500	605114855-68***50**	500
44522419-P3***75	500	605130012-68***74**	500
44522419-P3***80	500	605141219-68***74**	500
44522419-P3***89	500	60525123X-10***67***71	500
44522419-P3***91	500	605262426-P1***04***HO***IN	500
44522419-P3***94	500	606021438-68***97**	500
44522419-P3***96	500	606210475-10***25***01	4000
44522419-P3***97	500	606242647-P1***82***AN***HE***IA**	500
44528119-P3***16	500	607020121-68***88**	500
44528119-P3***25	500	607021329-P1***65***AN***IA***IO**	500
44528119-P3***95	500	607104025-68***8***9*	500
44532119-M3***92	500	607112617-P1***17***U ***LI*	500
44532119-M3***93	500	607201840-P1***95***AN***OX**	500
44532119-M5***09	500	608034814-10***98***20	2500
45052119-P3***17	500	608050025-10***25***81	500
45098119-P3***12	500	608143335-68***11**	3000
46010319-P3***66	500	608152114-10***41***41	500
50023419-P3***37	500	608186222-68***66**	500
50038319-P3***55	500	608202315-10***86***10	500
501040125-P1***49***U ***OQ**	500	608241821-10***33***28	3500
501051024-P1***28***I ***	500	609030683-10***54***62	500
501092542-P1***89***U ***IN*	500	609110424-68***07**	500
501091329-68***8***4*	500	609125581-68***36**	1500
50116005X-10***15***62	1500	609165111-68***7***2*	2000
502015022-10***65***36	500	609260010-10***62***88	1000
502114526-68***58**	500	609274432-10***64***43	1500
502205894-10***18***25	2000	610070537-10***63***98	1000
502230038-10***57***3	500	610102197-C0***51**	500
502261905-68***09**	500	610103471-10***23***61	4500
503150726-10***54***88	500	61010419-P5***47	500
50321003X-10***91***91	500	610113196-C0***60**	500
503263013-10***88***06	500	610144915-10***80***43	41000
50406124-P1***97***U ***YU	500	610162930-10***6***66	2000
504090811-10***58***99	500	61028401X-10***08***01	1000
504092023-10***13***58	500	61030106X-68***8***9*	500
504095729-10***06***29	500	610301811-68***57**	1000
50409859X-10***88***33	500	610314912-10***79***10	6500
504164814-10***22***05	2500	61040419-M5***86	500
505035231-68***10**	500	61050219-M3***91	500
505053526-10***47***35	1000	61052319-M5***14	500
505076520-10***76***29	1000	61052319-M5***53	500
505172116-68***20**	6500	611014238-10***60***59	500
505192514-10***80***06	500	61102061X-10***88***52	4000
50519431X-10***38***69	500	611132042-10***72***69	500
50510674-10***63***55	1000	611184238-10***07***02	500
506067461-10***85***19	500	611190970-10***48***00***84	2000
506072729-10***33***26	500	611224719-P1***15***HE***AO***	500
506192412-10***33***55	500	612010794-68***78**	1000
506294434-10***65***13	500	61212719-M5***85	500
506295022-10***60***63	500	612153161-10***72***	19000
508060221-P1***48***AN***EN***NG	500	612166845-P1***78***EI***LI	500
508071019-02***00**	2000	612300224-10***88***59	500
508080326-60***8***0*	500	61232219-M3***55	500
508092458-10***34***93	500	61232219-P3***16	500
508094011-68***18**	500	61242219-M5***41	500
508112634-10***65***36	500	620103196-C0***51**	500
508122713-10***68***	1000	62232219-M5***40	500
508141810-68***80**	1000	65010219-P3***74	500
50816728X-68***16**	500	65400119-M5***06	500
508190415-68***09**	4500	680111184-00***27***AO***I	500
508224017-10***13***78	8500	701073157-10***04***1	500
508228011-10***34***58	500	701220516-10***31***83	500
50904773X-10***08***06	500	701260431-P1***84***HE***HU***IE	500
509116718-10***89***26	1000	701271527-10***81***01	500
509123315-10***94***70	500	701294240-10***72***17	500
510051794-68***86**	1000	702040049-10***73***53	500
510074835-10***77***41	500	702142265-10***94***66	500
51010042X-68***35**	500	703010042-10***80***46	500
51010219-M3***91	500	703108423-10***07***90	500
51010319-M5***96	500	703151622-10***54***42	500
51010619-M5***77	500	703165312-P1***61***AN***	500
51010619-P3***70	500	703211512-10***63***58	500
510108253-10***55***82	500	703284810-68***79**	500
510111196-C8***01**	500	704080228-68***40**	500
510140267-10***60***03	500	705042994-10***30***82	1500
510142272-P1***64***IE***AN***	500	705080030-10***34***00	2500
51016842X-68***51**	500	705114618-10***90***92	4500
510202196-C0***51**	500	706054468-P1***74***I ***OY**	500
510235766-68***99**	3000	706072029-P1***95***I ***OQ***	500
510236369-68***8***4*	500	706104594-68***18**	2000
51052419-M5***60	500	706117754-10***27***69	2000
51072219-M5***91	500	706202614-P1***62***QN***IE***	500
51103034X-68***57**	500	70703251X-10***21***45	4000
511057516-10***80***71	500	707045140-10***42***26	500
51108381X-10***18***92	500	707071819-10***05***78	500
511100416-10***40***29	500	707075177-68***26**	1500
511113374-68***07**	500	707134212-11***44***AN***UA***NG	2000
51112219-M5***26	500	707171724-68***73**	1000
51112219-M5***81	500	707190329-10***47***25	500
51112719-M5***00	500	707270426-10***48***15	500
511150428-10***15***05	1500	707270823-68***43**	1000
511192022-10***83***61	500	708052618-P1***64***ON***AN***G	500
5111242628-P1***16***U ***XI*	500	708175711-10***46***28	500
511274714-P1***12***HA***AN***G	500	708212423-10***59***72	500
51132319-M5***42	500	708228424-10***69***0	500
51132319-M5***75	500	708232513-10***89***91	1000
51202634X-10***35***36	500	708262111-68***68**	1000
512055415-68***86**	1000	708270563-P1***26***HE***IH**	500
512059773-68***10**	500	708282668-P1***92***AN***AO**	500
512073631-68***17**	1000	708313611-10***45***85	500
512095460-10***82***5	13500	709011600-10***76***86	500
512173016-68***87**	1000	70907831X-10***34***08	500
512181449-10***61***42	500	709232616-P1***09***ON***AN***	500
512223196-C0***66**	500	710023013-10***58***11	500
512292119-P3***97	500	710043021-68***9***8*	500
51302219-CM***05***4	500	710065650-10***86***17	33000
51370119-M3***39	500	710100668-10***76***51	500
51372219-M3***31	500	71013251X-68***01**	1000
52240119-M5***35	500	710135415-68***26**	500

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼/實益擁有人識別碼(附註),如有提供,以及每獲有條件配發的香港發股份數目。如申請人未有提供身份證明文件號碼/實益擁有人識別碼(附註),其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目
710174511-10****84****46	500
710185017-10****81****28	500
710190213-10****39****20	1000
710200636-P1****35****UA****LI****	500
710225152-10****42****23	2000
710250314-10****57****32	1000
710315779-10****49****91	2000
710502122-00****95****ON****AN****NG	6500
71101201X-10****13****22	500
711070663-10****80****23	1500
711080518-10****32****20	500
711080926-10****74****99	500
712012611-10****84****28	500
71210022X-60****8****0*	500
71212002X-10****13****00****32	500
71212002X-68****85****	1500
712150331-68****7****2*-	500
712174315-68****23****	500
712222416-P1****29****AN****ON****N	500
712282970-10****16****39	500
713221989-20****52****06****23	500
73854317-68****50****	500
754116101-75****61****85****F ***E0****00****05	500
761119097-00****73****U ***CH**	500
768176612-76****66****85****F ***E0****00****34	1000
770115093-00****21****HU****AN**	10500
801091739-10****08****3	500
80110463X-10****23****45	1000
801161213-10****76****91	500
801203045-P1****62****AN****NG	500
801264012-P1****72****I ***G	500
802023112-10****04****0	4500
802106324-10****84****48	500
802113248-10****65****21	500
802181039-10****17****36	500
802183415-68****94****	500
802244835-10****27****85	500
802283513-10****38****95	500
802286427-P1****58****I ***ON*	500
803074612-10****86****97	500
803102416-P1****28****AN****ON****AN*	500
803102427-68****51****	500
803201514-10****21****86	500
803215014-10****80****63	500
804012414-10****16****43	500
804062117-P1****88****EI****JI*	500
804166867-P1****40****HE****UA****G	500
804182425-10****17****0	500
804182815-68****71****	500
805061040-10****63****60	500
805166514-68****41****	500
805257929-P1****04****IU****UL**	500
805304029-10****60****38	500
806038347-61****1****7*-	500
806042216-10****18****08	4000
806083628-10****67****68	500
806160933-68****28****	500
806255218-68****47****	500
807012417-10****13****20	1000
807027610-68****7****3*-	1000
807223442-10****16****93	500
807228085-10****65****8	500
80722752X-68****52****	500
808147511-10****79****61	2000
808173712-10****75****60	500
808224256-10****60****82	500
808243418-10****81****58	500
8010820-P1****32****UA****IO**	500
809125513-10****34****43	1000
809127010-10****16****56	500
809141811-P1****29****AN****ON****O	500
809146127-10****73****93	500
809189359-10****49****35	500
80920616-10****80****15	500
809233642-10****42****72	2000
810032436-10****16****28	6000
810055188-68****16****	1000
810060195-10****81****16	500
810130417-P1****19****AO****AN****G	500
810160618-10****82****12	4500
810172011-10****13****13	29000
810174135-10****44****91	1000
81020127X-68****7****2*-	500
810260016-68****39****	1000
810260635-10****86****22	500
810276817-60****8****3*-	500
810288764-10****78****89	500
81031562X-10****95****49	500
810595200-81****52****8W****LI	1000
810806198-00****18****I ***HA*	500
811031960-10****67****32	500
811050034-P1****21****ON****UN	500
81109262X-P1****35****IU****IQ**	500
811100037-10****79****22	500
811192719-60****8****4*-	500
811194457-10****44****0	2000
81122254X-10****34****22	500
811236419-68****94****	1000
811283234-10****26****65	500
811283234-68****75****	500
811291919-10****62****71	500
811292812-10****70****71	500
811303025-10****58****9	500
812013030-68****23****	3500
812017321-68****15****	500
812222627-P1****17****AN****AN****G	500
812253723-10****75****60	500
812274812-10****34****9	500
820311261-00****41****HI****NC**	500
820720451-00****03****HO****EN**	500
820903181-00****97****HE****HO****AN	500
859280HHH-21****70****11****6	500
900105005-00****44****IN****I	500
9003663-90****63****03****01	500
9004204-90****04****04****01	500
901014646-10****84****97	500
901023097-P1****63****U ***YO*	500
901024271-68****14****	500
901060316-10****36****1	500
901080040-10****75****36	500
901081546-10****76****36	500
901090435-P1****14****I ***NG**	500
90114301X-10****89****2	1000
901183037-10****65****00****52	500
901272414-P1****31****U ***DO**	500
902045712-P1****61****AN****AN**	500
902110049-68****16****	2000
902230798-10****25****48	500
903017220-10****50****79	500
903130671-10****16****21	1500
903132110-68****67****	500
903160531-68****55****	500
903292612-P1****14****UO****UJ**	500
904020516-10****08****50	500
904250521-10****27****96	500
904251427-10****89****08	500
904261010-10****73****48	500
904296414-P1****61****U ***GB**	500

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目
905052624-P1****87****AN****AC**	500
905083868-10****60****63	500
905160319-10****14****52	500
905230092-68****04****	500
905240815-10****93****97	500
906010826-10****26****78	500
906021211-10****31****71	2000
906106341-10****27****99	500
906216837-P1****69****I ***GB**	500
906226513-68****47****	2000
90702219X-10****66****96	500
907071614-10****35****66	8500
907133040-10****80****02	6500
908040827-68****9****9*-	500
908085212-68****06****	500
908150318-10****18****1	1500
908181777-68****51****	1000
908244018-10****43****69	500
908262221-P1****15****HU****PI**	500
908273442-10****51****63	500
908273511-P1****99****HU****IY**	500
908302414-10****36****41	500
908310330-10****38****61	500
909019174-10****47****93	500
909021015-P1****28****IN****LI**	500
909086966-10****60****06	500
909092748-P1****79****U ***HA*	500
90909461X-68****72****	1500
909101614-10****17****1	500
90914191X-P1****66****HE****GU****I	500
909192615-10****47****73	2500
909246476-10****42****41	2500
909282948-P1****92****U ***GF**	500
909292518-10****78****96	500
909300053-10****43****00****32	500
909300439-P1****82****UA****WE****AN	500
910016415-P1****61****HU****WE**	500
910030529-10****07****1	2000
910040050-10****09****18	500
910112217-10****14****81	2500
910114225-10****61****51	500
911021043-68****08****	1000
911032543-10****32****32	500
91107155X-10****66****95	500
911046627-68****84****	500
911184018-10****84****22	500
912022157-10****79****10	500
912025505-10****18****90	500
912080025-10****74****46	500
912121622-10****14****91	1500
912310043-10****18****41	500
923079206-92****92****85****F ***B0****00****12	8500
923836HHH-21****97****20****3	1500
C2930461-68****70****	500
C5513179-P8****69	500
C6158046-3****27	500
C635886A-62****1****9*-	500
C6442844-21****16****	500
C6596833-M6****49	1000
C6711272-IB****ON****HA****OF****71****2	500
C6711288-IB****ON****HA****OF****71****8	13000
C6711295-IB****ON****HA****OF****71****5	500
C6711297-IB****ON****HA****OF****71****7	500
C6711456-IB****ON****HA****OF****71****6	500
C6711458-IB****ON****HA****OF****71****8	2000
C6711459-IB****ON****HA****OF****71****9	4000
C6711463-IB****ON****HA****OF****71****3	500
C6711464-IB****ON****HA****OF****71****4	500
C6711465-IB****ON****HA****OF****71****5	1500
C6711466-IB****ON****HA****OF****71****6	500
C6711467-IB****ON****HA****OF****71****7	500
C6711468-IB****ON****HA****OF****71****8	500
C6711470-IB****ON****HA****OF****71****0	500
C6711471-IB****ON****HA****OF****71****1	1500
C6711473-IB****ON****HA****OF****71****3	500
C6711474-IB****ON****HA****OF****71****4	1000
C6711716-IB****ON****HA****OF****71****6	500
C6711725-IB****ON****HA****OF****71****5	500
C6711727-IB****ON****HA****OF****71****7	2500
C6711737-IB****ON****HA****OF****71****7	500
C6711743-IB****ON****HA****OF****71****3	1000
C6712016-IB****ON****HA****OF****71****6	2000
C6712028-IB****ON****HA****OF****71****8	3500
C6712210-IB****ON****HA****OF****71****0	1000
C6712371-IB****ON****HA****OF****71****1	500
C6712379-IB****ON****HA****OF****71****9	1000
C6712384-IB****ON****HA****OF****71****4	500
C6712386-IB****ON****HA****OF****71****6	500
C6712395-IB****ON****HA****OF****71****5	500
C6712396-IB****ON****HA****OF****71****6	1000
C6712398-IB****ON****HA****OF****71****8	2000
C6712403-IB****ON****HA****OF****71****3	2500
C6712405-IB****ON****HA****OF****71****5	500
C6712409-IB****ON****HA****OF****71****9	500
C6712412-IB****ON****HA****OF****71****2	500
C6713140-IB****ON****HA****OF****71****0	1000
C6713177-IB****ON****HA****OF****71****7	500
C6713195-IB****ON****HA****OF****71****5	2000
C6713258-IB****ON****HA****OF****71****8	13000
C6713264-IB****ON****HA****OF****71****4	500
C6713271-IB****ON****HA****OF****71****1	500
C6713274-IB****ON****HA****OF****71****4	6500
C6713275-IB****ON****HA****OF****71****5	500
C6713297-IB****ON****HA****OF****71****7	2000
C6713307-IB****ON****HA****OF****71****7	500
C6713363-IB****ON****HA****OF****71****3	500
C6713367-IB****ON****HA****OF****71****7	500
C6713368-IB****ON****HA****OF****71****8	500
C6713369-IB****ON****HA****OF****71****8	500
C6713373-IB****ON****HA****OF****71****3	2500
C6713380-IB****ON****HA****OF****71****0	500
C6713410-IB****ON****HA****OF****71****0	500
C6713414-IB****ON****HA****OF****71****4	82000
C6713416-IB****ON****HA****OF****71****6	500
C6713421-IB****ON****HA****OF****71****1	500
C6713436-IB****ON****HA****OF****71****6	1500
C6713441-IB****ON****HA****OF****71****1	500
C6713456-IB****ON****HA****OF****71****6	1000
C6713457-IB****ON****HA****OF****71****7	500
C6713535-IB****ON****HA****OF****71****5	500
C6713586-IB****ON****HA****OF****71****6	3500
C6713590-IB****ON****HA****OF****71****0	500
C6713620-IB****ON****HA****OF****71****0	500
D0308871-A8****82	500
D092355A-LU****HI****WO**	500
D2915104-A5****	500
D3487793-P8****63	500
D3760384-G2****8****8*-	37000
D4142390-68****9****8*-	500
D4299036-P6****63	500
D8254045-M3****40	4500
E4143713-A3****95	500
E5487327-P7****72	500
E656963K-10****67****79	1000
E6867077-M2****56	500
E8230866-A9****92	1000
E9340533-M2****29	500
E9981202-21****86**	11000

The followings are the Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) (where supplied) of wholly or partially successful applicants made by giving Electronic Application Instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼/實益擁有人識別碼(附註)(如有提供),及彼等擁有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼/實益擁有人識別碼(附註),其結果將不會顯示。

Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目	Identification document number(s) / Beneficiary Owner Identification Code(s) (Note) 身份證明文件號碼/實益擁有人識別碼(附註)	No. of Shares allotted 獲配發股份數目
F0465638-68***41**	1000	OS184635-10***46***18***5	500
F1429023-68***47**	500	OS207267-10***72***20***7	500
G0702675-61***9**	500	OS262133-10***21***26***3	500
G0777632-68***-7***4**	500	OS271842-10***18***27***2	500
G161995A-M9***99	4500	OS285673-10***56***28***3	500
G242012A-M2***00	500	OS285886-10***58***28***6	500
G264647-38***29**	500	OS428161-10***81***42***1	500
G4142518-60***-1***8**	500	OS437123-10***71***43***3	500
G4549014-M9***06	500	OS516233-10***62***51***3	500
G4709429-A6***85	500	OS534551-10***45***53***1	500
G5153998-A3***38	500	OS919054-10***90***91***4	500
G5563029-A9***09	1000	OS921584-10***15***92***4	500
G6053164	2000	OS929525-10***95***92***5	500
G6105822-P8***86***AN***WA***HU**	500	OS931030-10***10***93***0	500
G6598594-M9***32	500	P0473379-M2***83	500
G6849597-A6***78	3000	P1248336-A9***57	6500
G6922839-A9***62	2500	P1963388-M8***05	2000
G7012526-M2***80	500	P2685802-21***39*	5000
G815474A-21***57*	1500	P3002962-A5***04***7	500
G8058690B-WA***DE***NG	2000	P3010213-P8***62	500
G808071B-WU***PI**	500	P3404963-KU***AB***NG	500
GS073556B-HU*** X***NI	500	P4588294-68***99**	500
GS078868B-ZH*** C***IN*	500	P5614221-M2***38	2000
GS085888B-WA***ON***NG	500	P6881673-A1***82***4	500
GS088277B-DU***TA*	500	P8069089-M7***33	500
GS109238B-LI***NG**	500	R0182132-M4***36	2000
GS109565B-XU***MI**	500	R0442312-A8***93	500
GS117181B-LU***IF**	1000	R0492034-M2***61	500
GS120060B-YA***YU**	500	R2372559-21***84*	500
GS123925B-CH***DA*	2500	R3004863-21***33*	1500
GS133091B-WA***ZH***NG	500	R3870587-M4***00	500
GS168323B-ZH***XU**	1000	R3968223-M2***38	4500
GS189581B-SU***IN	2500	R448579-63***82*	500
GS192072B-ZH***CH***CH**	500	R5646757-21***50*	500
H0586686-M2***29	500	R5710196-M2***50	2000
H1379684-A5***61	500	R6153045-A5***11	500
H1380291-M3***59	500	R6177890-C8***01**	500
H371877A-M2***92	500	R6797341-M8***75	500
I869200-IB***ON***HA***OP***69***	1000	R7341627-68***-1***3**	500
I869202-IB***ON***HA***OP***69***	1500	R898649	2000
I869242-IB***ON***HA***OP***69***	500	R9513204-PN***90***UA***YI***IN*	500
I869255-IB***ON***HA***OP***69***	500	R967853A-60***-1***7**	2500
I869256-IB***ON***HA***OP***69***	4000	S9576792C-10***17***5	1000
I869258-IB***ON***HA***OP***69***	500	V006145A-P8***92	1000
I869259-IB***ON***HA***OP***69***	2000	V0193232-A5***81	500
I869260-IB***ON***HA***OP***69***	3500	V0231029-M3***39	500
I869261-IB***ON***HA***OP***69***	4000	V0726915-21***38*	1000
I869291-IB***ON***HA***OP***69***	1500	V1032658-68***45**	1000
I869292-IB***ON***HA***OP***69***	500	V1112392-A6***60	500
I869293-IB***ON***HA***OP***69***	500	V1363751-P7***12	500
I869294-IB***ON***HA***OP***69***	1000	V023249A-P7***21	2500
I869295-IB***ON***HA***OP***69***	500	Y0370510-M4***53	500
I869296-IB***ON***HA***OP***69***	500	Y1476228-11***46*** N***MA*	1500
I869304-IB***ON***HA***OP***69***	500	Y1494706-21***93*	2500
I869305-IB***ON***HA***OP***69***	4500	Y2484259-21***30*	1500
I869320-IB***ON***HA***OP***69***	500	Y3446180-A5***36	1000
I869367-IB***ON***HA***OP***69***	1500	Y4361154-68***-4***5**	500
I869369-IB***ON***HA***OP***69***	1500	Y4901035-11***45***K ***G ***N	2000
I869378-IB***ON***HA***OP***69***	500	Y5158107-A6***56	1000
I869392-IB***ON***HA***OP***69***	500	Y5743336-M5***6	500
I869393-IB***ON***HA***OP***69***	500	Y7813781-68***-8***6**	500
I869396-IB***ON***HA***OP***69***	500	Z0393399-M5***18	1000
I869398-IB***ON***HA***OP***69***	500	Z0597121-M9***5	500
I869406-IB***ON***HA***OP***69***	1000	Z0705447-21***06*	6500
I869409-IB***ON***HA***OP***69***	500	Z0756521-P8***32	1500
I869410-IB***ON***HA***OP***69***	500	Z1107608-M5***11	2000
I869411-IB***ON***HA***OP***69***	500	Z1128729-21***85*	500
K0663832-M5***7	3500	Z1202570-P8***62	500
K1293931-A9***15	500	Z1392124-M8***41	4000
K1322389-M2***53	500	Z1640047-M9***7	500
K297049A	2000	Z1653165-A9***99	1000
K3155102-M8***87	500	Z1657438-M2***60	9000
K3679538-A9***46	500	Z1686047-P8***61	500
K4701039-M3***85	500	Z192536A-A9***58	500
K4806107-M7***88	500	Z197798A-M2***85	8500
K4871081-M9***3	2500	Z2195640-P7***13	500
K5195608-11***45***E *** D***	4500	Z2346150-P7***41	500
K5211727-M5***6	1000	Z2353289-M9***62	500
K6121411-A9***67	1000	Z2903424-M6***16	500
K6703445-21***73*	2500	Z337011A-M6***66	500
K6908926-M9***	500	Z3522335-M5***47	164000
K6913873-M2***67	500	Z3841988-P7***63	1000
K7593848-P7***95	500	Z4142714-P2***67	500
K7900023-A8***90	1000	Z4385951-A9***70	2000
K8181489-A7***17***7	1000	Z4386753-A3***98	1000
K8297320-A3***18	1500	Z4508689-A3***85	500
K8397155-68***04**	4500	Z5166641-M2***40	9000
K9332782-P7***95	500	Z6246207-21***22*	500
K974732A-A3***00	500	Z6345965-A3***35	2000
K9807721-M9***5	2500	Z6485449-A3***17	500
M1116741-M4***54	500	Z6646809-P6***90	2000
M2323635-68***-1***3**	13000	Z6661697-M2***07	3000
M4750093-A5***81	500	Z7061863-M4***34	500
M5646729-M4***78	4500	Z7115602-A9***69	2000
M5779087-M5***03	500	Z7426217-18***50***7B***0A***I *** M*	500
M6737973-M2***74	500	Z7432195-M2***17	500
M7226883-M3***92	500	Z7726466-11***45***EU***PE***A	10500
M907411B-A5***80	3000	Z8441619-A9***47	500
OS146342-10***63***14***2	500	Z9123521-21***75*	500
OS172939-10***29***17***9	500	Z9408798-M8***48	2500
OS177128-10***71***17***8	4500	Z9871382-M5***28	500

## DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service and who have been wholly or partially successfully allocated Hong Kong Offer Shares may collect refund checks and/or Share certificates (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, December 22, 2022, or such other date as notified by the Company in the newspapers as the date of dispatch/collection of Share certificates/e-Refund payment instructions/refund checks.

Applicants being individuals who are eligible for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporations' chops. Both individuals and authorized representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar.

Share certificates for Hong Kong Offer Shares allotted to applicants who applied for less than 1,000,000 Hong Kong Offer Shares through the **White Form eIPO** service are expected to be dispatched to the addresses specified in the relevant application instructions by ordinary post at their own risk on or before Thursday, December 22, 2022.

Share certificates for Hong Kong Offer Shares allocated to applicants who applied through the **White Form eIPO** service which are not collected in person by 1:00 p.m. on Thursday, December 22, 2022, are expected to be dispatched by ordinary post to the addresses specified in the relevant application instructions at their own risk on or before Thursday, December 22, 2022.

Wholly or partially successful applicants who applied by giving **electronic application instructions** to HKSCC via CCASS will have their Share certificates issued in the name of HKSCC Nominees and deposited into CCASS for the credit of their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants who gave electronic application instructions on their behalf on Thursday, December 22, 2022 or on any other date determined by HKSCC or HKSCC Nominees.

Applicants who instructed a designated CCASS participant to give **electronic application instructions** on their behalf can also check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable to them with that designated CCASS participant.

Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, December 22, 2022, or such other date as determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant by giving **electronic application instructions** to HKSCC via CCASS can also check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC’s “Operating Guide for Investor Participants” in effect from time to time) on Thursday, December 22, 2022 or on any other date determined by HKSCC or HKSCC Nominees. Immediately after the crediting of the Hong Kong Offer Shares to the CCASS Investor Participants stock accounts and the credit of refund monies to the CCASS Investor Participants bank accounts, HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts and the amount of refund monies (if any) credited to their designated bank accounts.

Applicants who applied through the **White Form eIPO** service and paid the application monies from a single bank account will have refund monies (if any) dispatched to their application payment account in the form of e-Refund payment instructions. Applicants who applied through the **White Form eIPO** service and paid the application monies through multiple bank accounts will have refund monies (if any) dispatched to the addresses specified on their application instructions in the form of refund check(s) in favor of the applicant (or, in the case of joint applications, the first-named applicant), by ordinary post at their own risk.

Refund monies (if any) for applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS will be credited to their designated bank accounts or the designated bank accounts of the designated CCASS participants on Thursday, December 22, 2022.

Share certificates will only become valid at 8:00 a.m. on Friday, December 23, 2022 provided that (i) the Global Offering has become unconditional in all respects at or before that time; and (ii) the right of termination described in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Hong Kong Underwriting Agreement – Grounds for Termination” in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Offer Shares and will not issue any receipt for application monies received.

## **PUBLIC FLOAT**

The Directors confirm that:

- (i) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately following completion of the Global Offering;
- (ii) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately following completion of the Global Offering;
- (iii) the number of Shares to be held by the public will satisfy the minimum percentage as prescribed by Rule 8.08(1)(a) of the Listing Rules immediately following completion of the Global Offering;

- (iv) the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and
- (v) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

Immediately following completion of the Global Offering, approximately 25.09% of the Company's total issued Shares, inclusive of a total of approximately 18.49% of the Shares held by the other existing Shareholders of the Company, will count towards the public float of the Company (without taking into account the Shares which may be allotted and issued under the Share Incentive Schemes), which satisfies the minimum percentage as prescribed by Rule 8.08 of the Listing Rules.

## **COMMENCEMENT OF DEALINGS**

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Friday, December 23, 2022, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on December 23, 2022.

The Shares will be traded in board lots of 500 Shares each and the stock code of the Shares is 6929.

By order of the Board of  
**OrbusNeich Medical Group Holdings Limited**  
**Mr. David CHIEN**  
*Chairman, Executive Director and Chief Executive Officer*

Hong Kong, December 22, 2022

*As at the date of this announcement, the Board comprises:*

*Executive Directors* : *Mr. David CHIEN, Ms. Kwai Ching Denise LAU, Mr. Wing Shing CHEN and Mr. Ching Chung John CHOW*

*Non-executive Directors* : *Dr. Yi ZHOU*

*Independent Non-executive Directors* : *Mr. Yip Keung CHAN, Dr. Lai Fan Gloria TAM and Mr. Ka Keung LAU*